

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-1485993
Estate No. 24-1485993

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Alberta Permit Pro Inc.
of the City of Edmonton, in the Province of Alberta

Take notice that:

1. Alberta Permit Pro Inc. filed (or was deemed to have filed) an assignment on the 13th day of April 2011, and the undersigned, Meyers Norris Penny Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 27th day of April 2011, at 10:00 o'clock AM, at the office of Meyers Norris Penny Limited, at Suite 300, 10104-103 Ave, Edmonton, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 14th day of April 2011.

Meyers Norris Penny Limited - Trustee

Per:



Grant Bazian
Suite 300, 10104 - 103 Avenue
Edmonton AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of: Alberta
Division No.: 01 - Edmonton
Court No.: 24-1485993
Estate No.: 24-1485993

In the Matter of the Bankruptcy of:

Alberta Permit Pro Inc.
Debtor

MEYERS NORRIS PENNY LIMITED / LIMITÉE
Trustee

Ordinary Administration

Date and time of bankruptcy:	April 13, 2011, 09:17	Security:	\$0.00
Date of trustee appointment:	April 13, 2011		
Meeting of creditors:	April 27, 2011, 10:00 BELL TOWER SUITE 300, 10104-103 AVENUE EDMONTON, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy;
and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: April 14, 2011, 10:45

E-File/Dépôt Electronique

Official Receiver

Canada Place, 9700 Jasper Ave., Ste 725, Edmonton, Alberta, Canada, T5J4C3, (877)376-9902

Canada

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

-- FORM 21--
Assignment for the General Benefit of Creditors
(Section 49 of the Act)

In the matter of the bankruptcy of
Alberta Permit Pro Inc.
of the City of Edmonton, in the Province of Alberta

This indenture made this 12th day of April 2011
between
Alberta Permit Pro Inc.
#204, 9636 - 51 Avenue
Edmonton AB T6E 6A5
hereinafter called "the debtor"
and
Meyers Norris Penny Limited
hereinafter called "the trustee."

Natural person

Corporate or other legal entity

Whereas the debtor is insolvent and desires to assign and to abandon all his/her property for distribution among his/her creditors, in pursuance of the Act,

This indenture witnesses that the debtor does hereby assign to the trustee all the debtor's property for the uses, intents and purposes provided by the Act.

Signed at the City of Edmonton in the Province of Alberta, in the presence of Jeff Lee.



Jeff Lee
Witness

12-Apr-2011

Date



Alberta Permit Pro Inc.
Debtor

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

Original Amended

-- Form 78 --
 Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

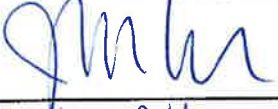
In the matter of the bankruptcy of
 Alberta Permit Pro Inc.
 of the City of Edmonton, in the Province of Alberta

To the bankrupt:
 You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 12th day of April 2011. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	ASSETS (as stated and estimated by the officer)
1. Unsecured creditors as per list "A"	1. Inventory
8,799,180.57	0.00
Balance of secured claims as per list "B"	2. Trade fixtures, etc.
0.00	0.00
Total unsecured creditors	3. Accounts receivable and other receivables, as per list "E"
8,799,180.57	Good
2. Secured creditors as per list "B"	14,397.35
0.00	Doubtful
3. Preferred creditors as per list "C"	9,308.15
0.00	Bad
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
12.00	Estimated to produce
Total liabilities	14,397.35
8,799,192.57	4. Bills of exchange, promissory note, etc., as per list "F"
Surplus	0.00
NIL	5. Deposits in financial institutions
	0.00
	6. Cash
	1,833.80
	7. Livestock
	0.00
	8. Machinery, equipment and plant
	4,000.00
	9. Real property or immovable as per list "G"
	0.00
	10. Furniture
	0.00
	11. RRSPs, RRIFs, life insurance, etc.
	0.00
	12. Securities (shares, bonds, debentures, etc.)
	0.00
	13. Interests under wills
	0.00
	14. Vehicles
	0.00
	15. Other property, as per list "H"
	0.00
	If bankrupt is a corporation, add:
	Amount of subscribed capital
	0.00
	Amount paid on capital
	0.00
	Balance subscribed and unpaid
	0.00
	Estimated to produce
	0.00
	Total assets
	20,231.15
	Deficiency
	8,778,961.42

I, Matthew Korobanik, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 12th day of April 2011 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta, on this 12th day of April 2011.


 A Notary Public in and For The
 Province of Alberta


 Matthew Korobanik

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 -- Continued

List "A"
 Unsecured Creditors
 Alberta Permit Pro Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1281117 Alberta Ltd.	4715-204 Street Edmonton AB T6M 0C3	7,500,000.00	0.00	7,500,000.00
2	Alberta Finance and Enterprise 2011003569	Tax and Revenue Administration 9811- 109 St Edmonton AB T5K 2L5	350,000.00	0.00	350,000.00
3	Alberta Finance and Enterprise 204916092	Tax and Revenue Administration 9811- 109 St Edmonton AB T5K 2L5	1.00	0.00	1.00
4	Alberta Finance and Enterprise 205110091	Tax and Revenue Administration 9811- 109 St Edmonton AB T5K 2L5	1.00	0.00	1.00
5	Alberta Finance and Enterprise 206876567	Tax and Revenue Administration 9811- 109 St Edmonton AB T5K 2L5	1.00	0.00	1.00
6	Canada Revenue Agency 12979 1190 RC0001	Regional Intake Centre for Insolvency (RIC) Suite 10, 9700 Jasper Avenue Edmonton AB T5J 4C8	350,000.00	0.00	350,000.00
7	Canada Revenue Agency 12979 1190 RC0002	Regional Intake Centre for Insolvency (RIC) Suite 10, 9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
8	Canada Revenue Agency 12979 1190 RT	Regional Intake Centre for Insolvency (RIC) Suite 10, 9700 Jasper Avenue Edmonton AB T5J 4C8	100,000.00	0.00	100,000.00
9	Canada Revenue Agency 13124 3909 RC0001	Regional Intake Centre for Insolvency (RIC) Suite 10, 9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
10	Canada Revenue Agency 89680 0794 RC0001	Regional Intake Centre for Insolvency (RIC) Suite 10, 9700 Jasper Avenue Edmonton AB T5J 4C8	1.00	0.00	1.00
11	CIT Financial Group	5035 South Service Road Burlington ON L7R 4C8	1.00	0.00	1.00
12	Digitex	100-17971 106A Ave NW A Edmonton AB T5S 1V8	665.34	0.00	665.34
13	Innovative Inspection Agency	#201, 9636 - 51 Avenue Edmonton AB T6E 6A5	41,241.25	0.00	41,241.25
14	Kal Tire A Corporate Partnership	3604-9th Avenue Lethbridge AB T1H 5E7	1.00	0.00	1.00
15	Lubex Enterprises	9516 51 Ave Nw Edmonton AB T6E 5A6	340.57	0.00	340.57
16	MacPherson Leslie & Tyerman LLP Attr: Jeff Lee	1500, 410 - 22nd Street East Saskatoon SK S7K 5T6	52,621.05	0.00	52,621.05
17	Nate and Jane Seely c/o Witten LLP	2500, 10303 Jasper Ave Edmonton AB T5J 3N6	0.00	0.00	0.00
18	Receiver General for Canada Attr: National Collection Services	140 Promenade Du Portage, Phase IV 2nd Flr. Gatineau QC K1A 0J9	479.88	0.00	479.88
19	Ron Rick Holding	116 Osland Drive Edmonton AB T6R 2A2	378,000.00	0.00	378,000.00
20	Shelbra International	116 Osland Drive Edmonton AB T6R 2A2	25,824.48	0.00	25,824.48
Total:			8,799,180.57	0.00	8,799,180.57

12-Apr-2011

Date



Matthew Korobanik

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "B"
Secured Creditors

Alberta Permit Pro Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
			Total: 0.00			0.00	0.00	0.00

12-Apr-2011

Date



Matthew Korobanik

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "C"
Preferred Creditors for Wages, Rent, etc.

Alberta Permit Pro Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

12-Apr-2011

Date



Matthew Korobanik

District of: Alberta
 Division No. 01 - Edmonton
 Court No.
 Estate No.

FORM 78 – Continued

List "D"
 Contingent or Other Liabilities

Alberta Permit Pro Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
1	Bernadine Young c/o Chatwin LLP 0903 05557	Attr: Damian Sheppard 701, 10025-106 Street Edmonton AB T5J 1G4	1.00	0.00		Contingent
2	Bond Street Properties Inc	10018 – 105 Street Edmonton AB T5J 1C6	1.00	0.00		Contingent
3	Bruno Mittelstadt c/o Employment Standards	Main Floor, Elveden Centre, 7177 Avenue SW Calgary AB T2P 0Z3	1.00	0.00		Contingent
4	Canadian Natural Resources Limited c/o Parlee McLaws LLP Attr: Scott Watson	3400 Suncor Energy Centre- West Tower 150 6th Avenue SW Calgary AB T2P 3Y7	1.00	0.00		Contingent
5	Cindy Burke Hines c/o Human Rights Commission	Alberta Human Rights Commission 800 Standard Life Centre, 10405 Jasper Avenue Edmonton AB T5J 4R7	1.00	0.00		Contingent
6	Dennis Mack c/o Parlee McLaws LLP	Attr: Robert James 1500 Manulife Place, 10180 – 101 Street Edmonton AB T5J 4K1	1.00	0.00		Contingent
7	George Britton c/o Chatwin LLP 0903 05560	Attr: Damian Sheppard 701, 10025-106 Street Edmonton AB T5J 1G4	1.00	0.00		Contingent
8	Helen Hutchins c/o Chatwin LLP 0903 05560	Attr: Damian Sheppard 701-10025-106 Street Edmonton AB T5J 1G4	1.00	0.00		Contingent
9	Kor Alta	2461 – 76 Ave Edmonton AB T6P 1P6	1.00	0.00		Contingent
10	Lisa Marquis c/o Chatwin LLP 0903 05558	Attr: Damian Sheppard 701, 10025-106 Street Edmonton AB T5J 1G4 USA	1.00	0.00		Contingent
11	Mandy Mannix c/o Chatwin LLP 0903 05556	Attr: Damian Sheppard 701, 10025-106 Street Edmonton AB T5J 1G4	1.00	0.00		Contingent
12	Regional Municipality of Wood Buffalo c/o Fraser Milner Casgrain LLP Attr: Kimberley Wakefield/Shauana Finlay	2900 Manulife Place Edmonton AB T5J 3V5	1.00	0.00		Contingent
Total:			12.00	0.00		

12-Apr-2011

Date


 Matthew Korobanik

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
Alberta Permit Pro Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Various	Various Edmonton AB T5J 0H8	Accounts Receivable	14,397.35 9,308.15 0.00		12-Apr-2011	14,397.35	n/a
Total:				14,397.35 9,308.15 0.00			14,397.35	

12-Apr-2011

Date



Matthew Korobanik

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Alberta Permit Pro Inc.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

12-Apr-2011

Date



Matthew Korobanik

District of: Alberta
Division No. 01 - Edmonton
Court No.
Estate No.

FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt

Alberta Permit Pro Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

12-Apr-2011

Date



Matthew Korobanik

District of: Alberta
Division No. 01- Edmonton
Court No.
Estate No.

FORM 78 -- Concluded

List "H"
Property

Alberta Permit Pro Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			1,833.80	1,833.80
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant		Office Equipment and Fixtures	0.00	4,000.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
			Total:	5,833.80

12-Apr-2011

Date



Matthew Korobanik

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-1485993
Estate No. 24-1485993

FORM 31 / 36
Proof of Claim / Proxy
In the matter of the bankruptcy of
Alberta Permit Pro Inc.
of the City of Edmonton, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Alberta Permit Pro Inc. of the City of Edmonton in the Province of Alberta and the claim of _____, creditor.

I, _____, of the city of _____, a creditor in the above matter, hereby appoint the trustee identified below or _____, of _____, to be my proxyholder in the above matter, except as to the receipt of dividends, _____ (with or without) power to appoint another proxyholder in his or her place.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____ do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____ creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 13th day of April 2011, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit or solemn declaration) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____
(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. *(Applicable only in the case of the bankruptcy of an individual.)*

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

If the trustee determines that there is no surplus income, I request to be informed of that determination in accordance with paragraph 68(4)(b) of the Act.

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Phone Number: _____
Fax Number: _____
E-mail Address: _____

Meyers Norris Penny Limited - Trustee
Suite 300, 10104 - 103 Avenue
Edmonton AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.