



COPY

FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

The Diamond Bullet Corporation
6215 62 Street
Taber AB T1G 1Z2

Attention: Mr. Rick Souther

Dear Sir:

**Subject: HSBC Bank Canada (the "Bank") and The Diamond Bullet Corporation ("Diamond")
File No. 014935-1183**

THIS IS EXHIBIT " F.1 "
to the Affidavit of
Rick Souther
Sworn before me this 20
day of November, 20 08
[Signature]
A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

**Lindsey R. Aufricht
Student-at-Law**

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Diamond

In this regard, reference is made to the following security granted by Diamond to the Bank:

1. Facility Letter dated April 19, 2007, from the Bank to Diamond;
2. Line of Credit by way of Current Account Overdraft Agreement between Diamond and the Bank dated April 19, 2007;
3. General Security Agreement dated October 16, 2003 granted by Diamond to the Bank;
4. Indemnity Agreement Re: Mastercard dated December 6, 2004 between the Bank and Diamond;
5. Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003 between Diamond and the Bank;

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6. Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003 between Diamond and the Bank;
7. Agreement as to Loans and Advances and Security therefore dated November 4, 2003 between Diamond and the Bank;
8. Application for Credit and Promise to Give Bills of Lading dated November 4, 2003 between Diamond and the Bank;
9. Security under Section 427 of the *Bank Act* dated November 4, 2003 between Diamond and the Bank;
10. Agreement Respecting Assignment of Life Insurance Policy dated March 3, 2004 between Souther, Diamond, and the Bank;
11. Assignment of Policy (Collateral) dated October 28, 2003 between Souther, Diamond, and the Bank;
12. Agreement Respecting Assignment of Life Insurance Policy dated September 20, 2004 between Souther, Dunn, and the Bank;
13. Assignment of Life Insurance Policy dated September 20, 2004, 2004 between Souther, Dunn, and the Bank;
14. Assigned Life Insurance Policies Enquiry Form No. 1 dated September 20, 2004 between Souther, Dunn, and the Bank; and
15. Assignment of Life Insurance Policy dated March 3, 2004 between Souther, Diamond, and the Bank,

(collectively, the "Security").

On behalf of the Bank we hereby demand repayment of all amounts due and owing by Diamond in favour of the Bank, secured by the Security, namely the sum of \$1,639,440.34, plus interests and costs which, as of September 22, 2008, was comprised as follows:

- | | | |
|-----|--|-----------------|
| (a) | Principal | \$ 1,634,014.34 |
| | Accrued Interest to September 22, 2008 | \$ 5,426.00 |
| | per diem rate of interest \$258.27 | |
| (b) | all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof. | |

Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

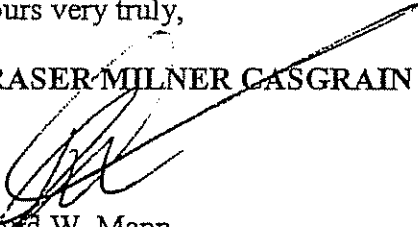
If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada) (the "Act").

Be advised that guarantors of this facility are concurrently receiving demands in respect of their respective obligations under their guarantees.

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,

FRASER MILNER CASGRAIN LLP


David W. Mann

DWM:rlc
encl.

- c: DBC International Ltd - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: ~~Premier Manufacturing Ltd~~ - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: Hai Bit Supply Ltd. - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: R Environmental Labs Ltd. - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: Mr. Rick Souther (via courier - w/encl.)
- c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl.)

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FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada))

To: THE DIAMOND BULLET CORPORATION., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person;
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) Facility Letter dated April 19, 2007;
 - (b) Line of Credit by way of Current Account Overdraft Agreement dated April 19, 2007;
 - (c) General Security Agreement dated October 16, 2003;
 - (d) Indemnity Agreement Re: Mastercard dated December 6, 2004;
 - (e) Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003;
 - (f) Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003;
 - (g) Agreement as to Loans and Advances and Security therefore dated November 4, 2003;
 - (h) Application for Credit and Promise to Give Bills of Lading dated November 4, 2003;
 - (i) Security under Section 427 of the *Bank Act* dated November 4, 2003;
 - (j) Agreement Respecting Assignment of Life Insurance Policy dated March 3, 2004;
 - (k) Agreement Respecting Assignment of Life Insurance Policy dated September 20, 2004 between Souther, Dunn, and the Bank;
 - (l) Assignment of Life Insurance Policy dated September 20, 2004, 2004 between Souther, Dunn, and the Bank;

- (m) Assigned Life Insurance Policies Enquiry Form No. 1 dated September 20, 2004 between Souther, Dunn, and the Bank;
 - (n) Assignment of Policy (Collateral) dated October 28, 2003; and
 - (o) Assignment of Life Insurance Policy dated March 3, 2004.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,634,014.34, plus interest and costs.
 4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAIN LLP, solicitors
and agents for **HSBC BANK CANADA**

Per: _____


David W. Mann



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

The Diamond Bullet Corporation
6215 62 Street
Taber AB T1G 1Z2

Attention: Mr. Rick Souther

Dear Sir:

**Subject: HSBC Bank Canada (the "Bank") and Premier Manufacturing Ltd.
("Premier")
File No. 014935-1183**

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Premier.

In this regard, reference is made to the unlimited guarantee that you granted in favour of the Bank in respect of the obligations of Premier to the Bank, dated October 16, 2003, (the "Guarantee") and the following security granted by you to the Bank:

1. Facility Letter dated April 19, 2007, from the Bank to Diamond;
2. Line of Credit by way of Current Account Overdraft Agreement between Diamond and the Bank dated April 19, 2007;
3. General Security Agreement dated October 16, 2003 granted by Diamond to the Bank;
4. Indemnity Agreement Re: Mastercard dated December 6, 2004 between the Bank and Diamond;

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5. Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003 between Diamond and the Bank;
6. Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003 between Diamond and the Bank;
7. Agreement as to Loans and Advances and Security therefore dated November 4, 2003 between Diamond and the Bank;
8. Application for Credit and Promise to Give Bills of Lading dated November 4, 2003 between Diamond and the Bank;
9. Security under Section 427 of the *Bank Act* dated November 4, 2003 between Diamond and the Bank;
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13. Assignment of Life Insurance Policy dated September 20, 2004, 2004 between Souther, Dunn, and the Bank;
14. Assigned Life Insurance Policies Enquiry Form No. 1 dated September 20, 2004 between Souther, Dunn, and the Bank; and
15. Assignment of Life Insurance Policy dated March 3, 2004 between Souther, Diamond, and the Bank,

(the "Security").

Be advised that Premier has defaulted in its obligations to the Bank and has been served with a demand for repayment of all amounts owing to the Bank, which amount equals (as at September 22, 2008) the sum of \$1,390,929.43, plus all interest and costs comprised of the following:

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- (a) Principal \$ 1,354,191.15
- Accrued Interest to September 22, 2008 \$ 36,738.28
- per diem rate of interest \$237.15
- (b) all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof.

Accordingly, demand is hereby made upon you for full payment of the amount due and owing under the Guarantee and the Security. Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,

FRASER MILNER CASGRAIN LLP


David W. Mann

DWM:ric
encl.

c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl.)

FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and Insolvency Act (Canada)*)

To: THE DIAMOND BULLET CORPORATION., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person; and
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) Facility Letter dated April 19, 2007;
 - (b) Line of Credit by way of Current Account Overdraft Agreement dated April 19, 2007;
 - (c) General Security Agreement dated October 16, 2003;
 - (d) Indemnity Agreement Re: Mastercard dated December 6, 2004;
 - (e) Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003;
 - (f) Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003;
 - (g) Agreement as to Loans and Advances and Security therefore dated November 4, 2003;
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 - (k) Assignment of Policy (Collateral) dated October 28, 2003;
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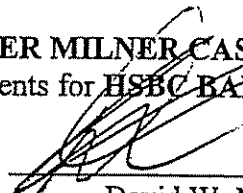
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- (m) Assignment of Life Insurance Policy dated September 20, 2004;
 - (n) Assigned Life Insurance Policies Enquiry Form No. 1 dated September 20, 2004;
and
 - (o) Assignment of Life Insurance Policy dated March 3, 2004.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,390,929.43, plus interest and costs.
 4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAIN LLP, solicitors
and agents for **HSBC BANK CANADA**

Per:



David W. Mann



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

Premier Manufacturing Ltd.
6215 62 Street
Taber AB T1G 1Z2

Attention: Mr. Rick Souther

Dear Sir:

Subject: HSBC Bank Canada (the "Bank") and Premier Manufacturing Ltd.
("Premier")
File No. 014935-1183

THIS IS EXHIBIT " F.2 "
to the Affidavit of
Rick Souther
Sworn before me this 20
day of November, 2008
Lindsey R. Aufricht
A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

Lindsey R. Aufricht
Student-at-Law

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Premier.

In this regard, reference is made to the following security granted by Premier to the Bank:

- 1. Facility Letter dated April 19, 2007 from the Bank to Premiere;
2. Demand Promissory Note in the amount of \$1,900,000.00 from Premiere to the Bank dated May 11, 2007;
3. General Security Agreement dated October 16, 2003 granted by Premiere to the Bank;
4. Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003 between the Bank and Premiere;
5. Notice of Intention to Give Security Under Section 427 of the Bank Act dated October 16, 2003 between the Bank and Premiere;

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6. Agreement as to Loans and Advances and Security therefore dated November 4, 2003 between the Bank and Premiere;
 7. Application for Credit and Promise to Give Bills of Lading dated November 4, 2003 between the Bank and Premiere;
 8. Security under Section 427 of the *Bank Act* dated November 4, 2003 between the Bank and Premiere;
 9. Mortgage dated October 16, 2003 granted by Premiere to the Bank;
 10. Mortgage Amending Agreement dated August 30, 2006 between the Bank and Premiere
 11. Agreement Respecting Assignment of Life Insurance Policy dated September 20, 2004 between Souther, Dunn, and the Bank;
 12. Assignment of Life Insurance Policy dated September 20, 2004, 2004 between Souther, Dunn, and the Bank;
 13. Assigned Life Insurance Policies Enquiry Form No. 1 dated September 20, 2004 between Souther, Dunn, and the Bank; and
 14. Environmental Indemnity dated October 16, 2003 between the Bank and Premiere,
- (collectively, the "Security").

On behalf of the Bank we hereby demand repayment of all amounts due and owing by Diamond in favour of the Bank, secured by the Security, namely the sum of \$1,390,929.43, plus interests and costs which, as of September 22, 2008, was comprised as follows:

- | | | |
|-----|--|-----------------|
| (a) | Principal | \$ 1,354,191.15 |
| | Accrued Interest to September 22, 2008 | \$ 36,738.28 |
| | per diem rate of interest \$237.15 | |
| (b) | all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof. | |

Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

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or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

Be advised that guarantors of this facility are concurrently receiving demands in respect of their respective obligations under their guarantees.

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,


FRASER MILNER CASGRAIN LLP

David W. Mann

DWM:rlc
encl.

- c: DBC International Ltd. - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: The Diamond Bullet Corporation - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: Hat Bit Supply Ltd. - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: R Environmental Labs Ltd. - Attn: Mr. Rick Souther (via courier - w/encl.)
- c: Mr. Rick Souther (via courier - w/encl.)
- c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl.)

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FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada))

To: PREMIER MANUFACTURING LTD., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person;
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) Facility Letter dated April 19, 2007;
 - (b) Demand Promissory Note in the amount of \$1,900,000.00 dated May 11, 2007;
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- (m) Assigned Life Insurance Policies Enquiry Form No. 1 dated September 20, 2004 between Souther, Dunn, and the Bank; and
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3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,390,929.43, plus interest and costs.
 4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAIN LLP, solicitors
and agents for **HSBC BANK CANADA**

Per: _____

David W. Mann



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
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September 24, 2008

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6215 62 Street
Taber AB T1G 1Z2

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File No. 014935-1183**

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Diamond.

In this regard, reference is made to the unlimited guarantee, dated October 16, 2003, that you granted in favour of the Bank in respect of the obligations of Diamond to the Bank (the "Guarantee") and the following security granted by you to the Bank:

1. Facility Letter dated April 19, 2007 from the Bank to Premiere;
2. Demand Promissory Note in the amount of \$1,900,000.00 from Premiere to the Bank dated May 11, 2007;
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4. Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003 between the Bank and Premiere;

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David W. Mann

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c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl.)

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FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

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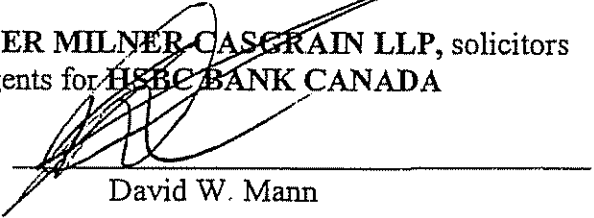
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DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

~~FRASER MILNER CASGRAIN LLP, solicitors
and agents for HSBC BANK CANADA~~

Per: _____


David W. Mann



FRASER MILNER CASGRAIN LLP

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(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

Hat Bit Supply Ltd.
6215 62 Street
Taber AB T1G 1Z2

Mr. Rick Souther

Dear Sir:

Subject: HSBC Bank Canada (the "Bank") and Premier Manufacturing Ltd.
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File No. 014935-1183

THIS IS EXHIBIT " F.3 "
to the Affidavit of
Rick Souther
Sworn before me this 20
day of November, 2008
A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

Lindsey R. Aufricht
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Be advised that Premier has defaulted in its obligations to the Bank and has been served with a demand for repayment of all amounts owing to the Bank, which amount equals (as at September 22, 2008) the sum of \$1,390,929.43, plus all interest and costs comprised of the following:

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Accrued Interest to September 22, 2008 \$ 36,738.28

per diem rate of interest \$237.15

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400 888 Dunsmuir Street
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Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,


FRASER MILNER CASGRAIN LLP

David W. Mann

DWM:rlc
encl.

c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl)

FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and
Insolvency Act (Canada)*)

To: HAT BIT SUPPLY LTD., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person; and
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) an unlimited guarantee, dated October 16, 2003; and
 - (b) General Security Agreement dated October 16, 2003.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,390,929.43, plus interest and costs.
4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAIN LLP, solicitors
and agents for HSBC BANK CANADA

Per: 

David W. Mann



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

Hat Bit Supply Ltd.
6215 62 Street
Taber AB T1G 1Z2

Mr. Rick Souther

Dear Sir:

**Subject: HSBC Bank Canada (the "Bank") and The Diamond Bullet Corporation
("Diamond")
File No. 014935-1183**

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Diamond.

In this regard, reference is made to the unlimited guarantee, dated October 16, 2003, that you granted in favour of the Bank in respect of the obligations of Diamond to the Bank (the "Guarantee") and the General Security Agreement, dated October 16, 2003, granted by you to the Bank (the "Security").

Be advised that Diamond has defaulted in its obligations to the Bank and has been served with a demand for repayment of all amounts owing to the Bank, which amount equals (as at September 22, 2008) the sum of \$1,639,440.34, plus all interest and costs comprised of the following:

000092

- (a) Principal \$ 1,634,014.34
- Accrued Interest to September 22, 2008 \$ 5,426.00
- per diem rate of interest \$258.27
- (b) all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof.

Accordingly, demand is hereby made upon you for full payment of the amount due and owing under the Guarantee and the Security. Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,

FRASER MILNER CASGRAIN LLP


David W. Mann

DWM:rlc
encl.

c HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl)

FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and
Insolvency Act (Canada)*)

To: HAT BIT SUPPLY LTD., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person; and
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) an unlimited guarantee, dated October 16, 2003; and
 - (b) General Security Agreement dated October 16, 2003.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,639,440.34, plus interest and costs.
4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAIN LLP, solicitors
and agents for HSBC BANK CANADA

Per: _____


David W. Mann



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

DBC International Ltd.
6215 62 Street
Taber AB T1G 1Z2

Attention: Mr. Rick Souther

Dear Sir:

Subject: HSBC Bank Canada (the "Bank") and Premier Manufacturing Ltd.
("Premier")
File No. 014935-1183

THIS IS EXHIBIT " F.4 "
to the Affidavit of
Rick Souther
Sworn before me this 20
day of November, 20 08
A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

Lindsey R. Aufricht
Student-at-Law

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Premier.

In this regard, reference is made to the unlimited guarantee that you granted in favour of the Bank in respect of the obligations of Premier to the Bank (the "Guarantee") and the General Security Agreement, dated April 19, 2007, granted by you to the Bank (the "Security").

Be advised that Premier has defaulted in its obligations to the Bank and has been served with a demand for repayment of all amounts owing to the Bank, which amount equals (as at September 22, 2008) the sum of \$1,390,929.43, plus all interest and costs comprised of the following:

000995

- (a) Principal \$ 1,354,191.15
- Accrued Interest to September 22, 2008 \$ 36,738.28
- per diem rate of interest \$237.15
- (b) all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof.

Accordingly, demand is hereby made upon you for full payment of the amount due and owing under the Guarantee and the Security. Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,


FRASER MILNER CASGRAIN LLP

David W. Mann

DWM:rlc
encl.

c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl.)

3475586_1

000096

FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and
Insolvency Act (Canada)*)

To: DBC INTERNATIONAL LTD., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person; and
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) an unlimited guarantee; and
 - (b) General Security Agreement dated April 19, 2007.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,390,929.43, plus interest and costs.
4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAIN LLP, solicitors
and agents for HSBC BANK CANADA

Per: 

David W. Mann



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

DBC International Ltd.
6215 62 Street
Taber AB T1G 1Z2

Attention: Mr. Rick Souther

Dear Sir:

**Subject: HSBC Bank Canada (the "Bank") and The Diamond Bullet Corporation
("Diamond")
File No. 014935-1183**

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Diamond.

In this regard, reference is made to the unlimited guarantee that you granted in favour of the Bank in respect of the obligations of Diamond to the Bank (the "Guarantee") and the General Security Agreement, dated April 19, 2007, granted by you to the Bank (the "Security").

Be advised that Diamond has defaulted in its obligations to the Bank and has been served with a demand for repayment of all amounts owing to the Bank, which amount equals (as at September 22, 2008) the sum of \$1,639,440.34, plus all interest and costs comprised of the following:

000998

(a) Principal \$ 1,634,014.34
Accrued Interest to September 22, 2008 \$ 5,426.00
per diem rate of interest \$258.27

(b) all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof.

Accordingly, demand is hereby made upon you for full payment of the amount due and owing under the Guarantee and the Security. Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,

~~FRASER MILNER CASGRAIN LLP~~


David W. Mann

DWM:rlc
encl.

c: HSBC Bank Canada - Attn: Mr John Lee (via e-mail - w/encl.)

FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and
Insolvency Act (Canada)*)

To: DBC INTERNATIONAL LTD., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person; and
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) an unlimited guarantee; and
 - (b) General Security Agreement dated April 19, 2007.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,639,440.34, plus interest and costs.
4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAIN LLP, solicitors
and agents for HSBC BANK CANADA

Per: 

David W. Mann



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

R Environmental Labs Ltd.
6215 62 Street
Taber AB T1G 1Z2

Attention: Mr. Rick Souther

Dear Sir:

**Subject: HSBC Bank Canada (the "Bank") and The Diamond Bullet Corporation ("Diamond")
File No. 014935-1183**

THIS IS EXHIBIT " F-5 "
to the Affidavit of

Rich Souther

Sworn before me this 20
day of November, 20 08

Lindsey R. Aufricht
A Commissioner for Oaths/Notary Public
in and for the Province of Alberta

**Lindsey R. Aufricht
Student-at-Law**

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Diamond.

In this regard, reference is made to the unlimited guarantee, dated October 16, 2008, that you granted in favour of the Bank in respect of the obligations of Diamond to the Bank (the "Guarantee") and the following security granted by you to the Bank:

1. General Security Agreement dated October 16, 2003 granted by Labs to the Bank;
2. Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003 between Labs and the Bank;
3. Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003 between Labs and the Bank;
4. Agreement as to Loans and Advances and Security therefore dated November 4, 2003 between Labs and the Bank;

5. Application for Credit and Promise to Give Bills of Lading dated November 4, 2003 between Labs and the Bank;
 6. Security under Section 427 of the *Bank Act* dated November 4, 2003 between Labs and the Bank;
 7. Mortgage dated October 16, 2003 granted by Labs to the Bank;
 8. Mortgage Amending Agreement dated August 30, 2006 between Labs and the Bank;
 9. Environmental Indemnity dated October 16, 2003 between the Bank and Labs; and,
- (collectively, the "Security").

Be advised that Diamond has defaulted in its obligations to the Bank and has been served with a demand for repayment of all amounts owing to the Bank, which amount equals (as at September 22, 2008) the sum of \$1,639,440.34, plus all interest and costs comprised of the following:

(a) Principal \$ 1,634,014.34

Accrued Interest to September 22, 2008 \$ 5,426.00

per diem rate of interest \$258.27

(b) all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof.

Accordingly, demand is hereby made upon you for full payment of the amount due and owing under the Guarantee and the Security. Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

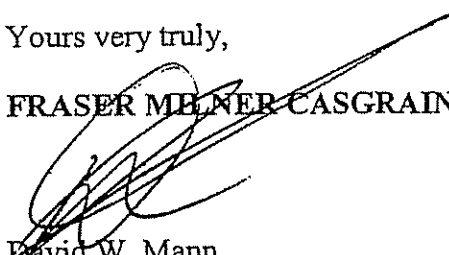
If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

000102

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,

~~FRASER MILNER CASGRAIN LLP~~


David W. Mann

DWM:rlc
encl.

c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl.)

3475357_1

000103

FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and Insolvency Act (Canada)*)

To: R ENVIRONMENTAL LABS LTD., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person; and
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) General Security Agreement dated October 16, 2003;
 - (b) Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003 between Labs and the Bank;
 - (c) Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003 between Labs and the Bank;
 - (d) Agreement as to Loans and Advances and Security therefore dated November 4, 2003 between Labs and the Bank;
 - (e) Application for Credit and Promise to Give Bills of Lading dated November 4, 2003 between Labs and the Bank;
 - (f) Security under Section 427 of the *Bank Act* dated November 4, 2003 between Labs and the Bank;
 - (g) Mortgage dated October 16, 2003 granted by Labs to the Bank;
 - (h) Mortgage Amending Agreement dated August 30, 2006 between Labs and the Bank;
 - (i) Environmental Indemnity dated October 16, 2003 between the Bank and Labs; and
 - (j) an unlimited guarantee, dated October 16, 2003.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,639,440.34, plus interest and costs.

000104

4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

~~FRASER MILNER CASGRAIN LLP~~, solicitors
and agents for ~~HSBC BANK CANADA~~

Per: _____


David W. Mann

3475364_1

000105



FRASER MILNER CASGRAIN LLP

David W. Mann
(403) 268-7097
david.mann@fmc-law.com

September 24, 2008

Via Courier and Regular Mail

R Environmental Labs Ltd.
6215 62 Street
Taber AB T1G 1Z2

Attention: Mr. Rick Souther

Dear Sir:

**Subject: HSBC Bank Canada (the "Bank") and Premier Manufacturing Ltd.
("Premier")
File No. 014935-1183**

As you may be aware, we are counsel to the Bank in connection with the credit facility it has granted in favour of Premier.

In this regard, reference is made to the unlimited guarantee that you granted in favour of the Bank in respect of the Obligations of Premier to the Bank dated October 16, 2008 (the "Guarantee") and the following security granted by you to the Bank:

1. General Security Agreement dated October 16, 2003 granted by Labs to the Bank;
2. Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003 between Labs and the Bank;
3. Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003 between Labs and the Bank;
4. Agreement as to Loans and Advances and Security therefore dated November 4, 2003 between Labs and the Bank;

000105

5. Application for Credit and Promise to Give Bills of Lading dated November 4, 2003 between Labs and the Bank;
6. Security under Section 427 of the *Bank Act* dated November 4, 2003 between Labs and the Bank;
7. Mortgage dated October 16, 2003 granted by Labs to the Bank;
8. Mortgage Amending Agreement dated August 30, 2006 between Labs and the Bank;
9. Environmental Indemnity dated October 16, 2003 between the Bank and Labs; and,
(collectively, the "Security").

Be advised that Premier has defaulted in its obligations to the Bank and has been served with a demand for repayment of all amounts owing to the Bank, which amount equals (as at September 22, 2008) the sum of \$1,390,929.43, plus all interest and costs comprised of the following:

(a) Principal \$ 1,354,191.15

Accrued Interest to September 22, 2008 \$ 36,738.28

per diem rate of interest \$237.15

(b) all interest and costs (including legal fees on a solicitor and his own client basis) associated with the collection hereof.

Accordingly, demand is hereby made upon you for full payment of the amount due and owing under the Guarantee and the Security. Please note that this amount will continue to accrue interest, and costs will be incurred by the Bank for which you will be responsible, until payment of all amounts owing hereunder is received by either certified cheque or bank draft at the following address:

HSBC Bank Canada
400 888 Dunsmuir Street
Vancouver BC V6C 3K4
Attention: John Lee

or to Fraser Milner Casgrain LLP, at the above noted address, to the attention of the undersigned.

If full payment, as set forth above, is not received by close of business on Monday, October 6, 2008, our client will take whatever steps it deems appropriate to seek repayment of the said amount. In this regard I attach, for service upon you, a copy of the Bank's Notice of Intention to Enforce Security pursuant to section 244 of the *Bankruptcy and Insolvency Act* (Canada).

000107

Our client reserves the right to proceed against you prior to the time stipulated above in the event that it determines that its position is further jeopardized.

Yours very truly,


FRASER MILNER CASGRAIN LLP

David W. Mann

DWM:rlc
encl.

c: HSBC Bank Canada - Attn: Mr. John Lee (via e-mail - w/encl)

3477752_1

000103

FORM 115

NOTICE OF INTENTION TO ENFORCE SECURITY

(Subsection 244(1) of the *Bankruptcy and Insolvency Act* (Canada))

To: R ENVIRONMENTAL LABS LTD., an insolvent person

TAKE NOTICE THAT:

1. HSBC BANK CANADA, Secured Creditor, intends to enforce its security on the property of the insolvent person as set out below:
 - (a) all present and after acquired personal property of the insolvent person; and
 - (b) all proceeds of the foregoing collateral.
2. The security that is to be enforced is in the form of:
 - (a) General Security Agreement dated October 16, 2003;
 - (b) Mortgage dated October 16, 2003, as amended August 30, 2006;
 - (c) Section 427: Letter Agreement Re: Dating of Documents dated October 16, 2003;
 - (d) Notice of Intention to Give Security Under Section 427 of the *Bank Act* dated October 16, 2003;
 - (e) Agreement as to Loans and Advances and Security therefore dated November 4, 2003;
 - (f) Application for Credit and Promise to Give Bills of Lading dated November 4, 2003;
 - (g) Security under Section 427 of the *Bank Act* dated November 4, 2003;
 - (h) Mortgage dated October 16, 2003;
 - (i) Mortgage Amending Agreement dated August 30, 2006
 - (j) an unlimited guarantee dated October 16, 2008; and
 - (a) Environmental Indemnity dated October 16, 2003.
3. The total amount of indebtedness secured by the Security is, as of September 22, 2008, \$1,390,929.43, plus interest and costs.

000109

4. The Secured Creditor will not have the right to enforce its Security until after the expiry of the 10-day period following the sending of this notice, unless the insolvent person consents to an earlier enforcement.

DATED at the City of Calgary, in the Province of Alberta, this 24th day of September, 2008.

FRASER MILNER CASGRAEN LLP, solicitors
and agents for **HSBC BANK CANADA**

Per: 

David W. Mann

3477771_1

000110