

Court No. 25-093732  
Estate No. 25-093732

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY**

**IN BANKRUPTCY**

**IN THE MATTER OF THE PROPOSAL OF  
THE DIAMOND BULLET CORPORATION**

**OF THE TOWN OF TABER, IN THE PROVINCE OF ALBERTA**

RECEIVED  
DEC - 4 2008  
CALGARY, ALBERTA

BEFORE THE HONOURABLE ) At the Calgary Courts Centre, in the City of Calgary,  
JUSTICE J.D.B. McDONALD ) in the Province of Alberta, on Thursday, the 4<sup>th</sup> day  
IN CHAMBERS ) of December, 2008.

**CONSENT ORDER**

**UPON** hearing counsel for THE DIAMOND BULLET CORPORATION, **AND UPON** noting the consent of counsel for HSBC Bank Canada; **AND UPON** noting the consent of counsel for Lorna Moores and Three Cloud Properties Ltd.; **AND UPON** noting the consent of Meyers Norris Penny Limited, the Trustee for the Debtor Companies;

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. The following Estates are procedurally consolidated into Estate No. 25-1124515:
  - (a) PREMIERE MANUFACTURING LTD., Estate No. 25-1124515;
  - (b) THE DIAMOND BULLET CORPORATION, Estate No. 25-093732;
  - (c) HAT BIT SUPPLY LTD., Estate No. 25-093733
  - (d) DBC INTERNATIONAL INC., Estate No. 25-1124511;
  - (e) R ENVIRONMENTAL LABS LTD., Estate No. 25-1124514; and
  - (f) DUNN TRUCKING LTD., Estate No. 25-1124513;
 (the "Debtor Companies")

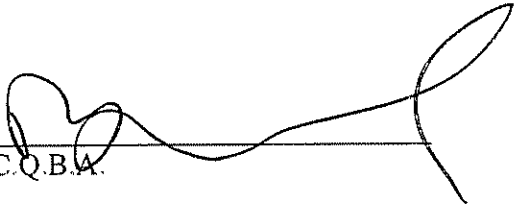
I hereby certify this to be a true copy of the original Order of which it purports to be a copy.

Dated this 4 day of Dec - 2008  
for [Signature]  
Registrar at Calgary  
Bankruptcy Division of the  
Court of Queen's Bench of Alberta

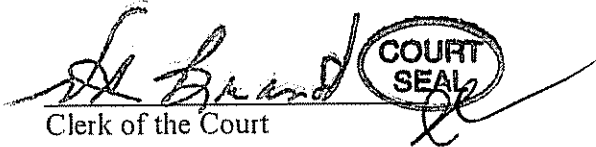
but said consolidation specifically does not permit an intermingling of assets or a global proposal for all Estates without further Order of this Honourable Court.

2. This Order may be consented to by facsimile and counterpart.

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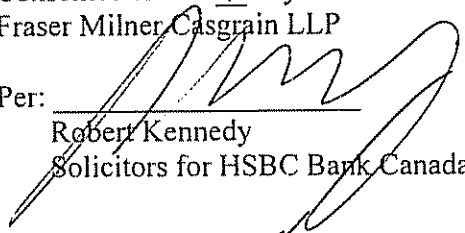
  
J.C.Q.B.A.

ENTERED THIS 4 DAY OF DECEMBER, 2008.

  
Clerk of the Court



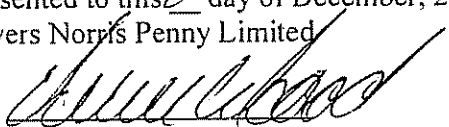
Consented to this 1<sup>st</sup> day of December, 2008.  
Fraser Milner Casgrain LLP

Per:   
Robert Kennedy  
Solicitors for HSBC Bank Canada

Consented to this \_\_\_ day of December, 2008.  
Torry Lewis Abells LLP

Per: \_\_\_\_\_  
Greg K. Norman  
Solicitors for Lorna Moores and  
Three Cloud Properties Ltd.

Consented to this 2<sup>nd</sup> day of December, 2008.  
Meyers Norris Penny Limited

Per:   
Verne Wood  
Trustee in the Proposal of the  
Debtor Creditors

but said consolidation specifically does not permit an intermingling of assets or a global proposal for all Estates without further Order of this Honourable Court.

- 2. This Order may be consented to by facsimile and counterpart.

\_\_\_\_\_  
 J.C.Q.B.A.

ENTERED THIS \_\_ DAY OF DECEMBER, 2008.

\_\_\_\_\_  
 Clerk of the Court

Consented to this \_\_ day of December, 2008.  
 Fraser Milner Casgrain LLP

Per: \_\_\_\_\_  
 Robert Kennedy  
 Solicitors for HSBC Bank Canada

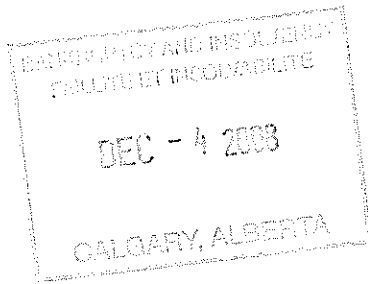
Consented to this 27 day of December, 2008.  
 Torry Lewis Abells LLP

Per: \_\_\_\_\_  
 Greg K. Norman  
 Solicitors for Lorna Moores and  
 Three Cloud Properties Ltd.

Consented to this \_\_ day of December, 2008.  
 Meyers Norris Penny Limited

Per: \_\_\_\_\_  
 Verne Wood  
 Trustee in the Proposal of the  
 Debtor: Creditors

Court No. 25-093732  
Estate No. 25-093732



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**CONSENT ORDER**

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GOWLING LAFLEUR HENDERSON LLP  
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Calgary, Alberta T2P 4V5

Responsible Solicitor:  
Craig McMahon

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Facsimile: (403) 695-3584

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File No.: A114525