

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF

HAT BIT SUPPLY LTD.

OF THE TOWN OF TABER, IN THE PROVINCE OF ALBERTA

BEFORE THE HONOURABLE) At the Calgary Courts Centre, in the City of Calgary,
JUSTICE J.D.B. McDONALD) in the Province of Alberta, on Thursday, the 4th day
IN CHAMBERS) of December, 2008.

CONSENT ORDER

UPON hearing counsel for HAT BIT SUPPLY LTD., **AND UPON** noting the consent of counsel for HSBC Bank Canada; **AND UPON** noting the consent of counsel for Lorna Moores and Three Cloud Properties Ltd.; **AND UPON** noting the consent of Meyers Norris Penny Limited, the Trustee for the Debtor Companies;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The following Estates are procedurally consolidated into Estate No. 25-1124515:
 - (a) PREMIERE MANUFACTURING LTD., Estate No. 25-1124515;
 - (b) THE DIAMOND BULLET CORPORATION, Estate No. 25-093732;
 - (c) HAT BIT SUPPLY LTD., Estate No. 25-093733
 - (d) DBC INTERNATIONAL INC., Estate No. 25-1124511;
 - (e) R ENVIRONMENTAL LABS LTD., Estate No. 25-1124514; and
 - (f) DUNN TRUCKING LTD., Estate No. 25-1124513;
(the "Debtor Companies")

I hereby certify this to be a true copy of the
original Order
of which it purports to be a copy.


Dated this 4 day of Dec 2008

for
Registrar at Calgary
Bankruptcy Division of the
Court of Queen's Bench of Alberta

Deleland


but said consolidation specifically does not permit an intermingling of assets or a global proposal for all Estates without further Order of this Honourable Court.

2. This Order may be consented to by facsimile and counterpart.



J.C.Q.B.A.

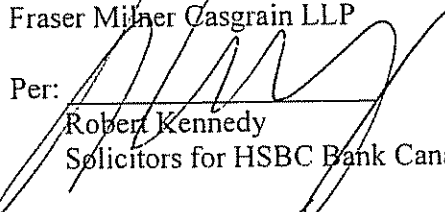
ENTERED THIS 4 DAY OF DECEMBER, 2008.



Clerk of the Court



Consented to this 4th day of December, 2008.
Fraser Milner Casgrain LLP

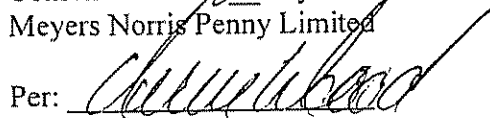
Per: 

Robert Kennedy
Solicitors for HSBC Bank Canada

Consented to this ___ day of December, 2008.
Torry Lewis Abells LLP

Per: _____
Greg K. Norman
Solicitors for Lorna Moores and
Three Cloud Properties Ltd.

Consented to this 4th day of December, 2008.
Meyers Norris Penny Limited

Per: 

Verne Wood
Trustee in the Proposal of the
Debtor Creditors

but said consolidation specifically does not permit an intermingling of assets or a global proposal for all Estates without further Order of this Honourable Court.

- 2. This Order may be consented to by facsimile and counterpart.

 J.C.Q.B.A.

ENTERED THIS __ DAY OF DECEMBER, 2008.

 Clerk of the Court

Consented to this __ day of December, 2008.
 Fraser Milner Casgrain LLP

Per: _____
 Robert Kennedy
 Solicitors for HSBC Bank Canada

Consented to this 7 day of December, 2008.
 Torry Lewis Abells LLP

Per: _____
 Greg K. Norman
 Solicitors for Lorna Moores and
 ThreeCloud Properties Ltd.

Consented to this __ day of December, 2008.
 Meyers Norris Penny Limited

Per: _____
 Verne Wood
 Trustee in the Proposal of the
 Debtor Creditors



Court No. 25-093733
Estate No. 25-093733

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CONSENT ORDER

GOWLING LAFLEUR HENDERSON LLP
Barristers & Solicitors
1400, 700 – 2nd Street S.W.
Calgary, Alberta T2P 4V5

Responsible Solicitor:
Craig McMahon

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File No.: A114525