



Office of the Superintendent
of Bankruptcy Canada

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d'Industrie Canada

District of ALBERTA
Division No. 02 - Calgary
Court No. 25-093990
Estate No. 25-093990

In the Matter of the Bankruptcy of:

MERSEY HOLDINGS LTD.
Debtor

MEYERS NORRIS PENNY LIMITED
Trustee

ORDINARY ADMINISTRATION

Date of Initial Bankruptcy Event: March 25, 2010 Security: \$0
Date and Time of Bankruptcy: March 25, 2010, 10:20
Date of Trustee Appointment: March 25, 2010
Meeting of Creditors: April 15, 2010, 11:00
300, 622-5 AVENUE S.W.
CALGARY, ALBERTA

Chairman: Trustee

CERTIFICATE OF APPOINTMENT - Section 49; Rule 85

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act
- the aforementioned trustee was duly appointed Trustee of the Estate of the Debtor

The said trustee is required:

- to deposit with me, without delay, security in the aforementioned amount
- to mail to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at such other time and place as may be later requested by the Official Receiver

HEATHER M. BEAULIEU

Official Receiver

Standard Life Tower, 510-639-5th Ave., SW, Calgary, ALBERTA, T2P 0M9,
403/292-5607