



Office of the Superintendent  
of Bankruptcy Canada

An Agency of  
Industry Canada

Bureau du surintendant  
des faillites Canada

Un organisme  
d'Industrie Canada

District of Alberta  
Division No. 02 - Calgary  
Court No. 25-1124511  
Estate No. 25-1124511

In the Matter of the Notice of Intention to make a  
proposal of:

**DBC International Inc.**  
Insolvent Person

**MEYERS NORRIS PENNY LIMITED**  
Trustee

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Date of the Notice of Intention: October 27, 2008

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CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL  
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 27, 2008, 19:22

E-File/Dépôt Electronique

Official Receiver

Standard Life Tower, 510-639-5th Ave., SW, Calgary, Alberta, Canada, T2P0M9, (403)292-5607

**Canada**

**FORM 33**

Notice of Intention To Make a Proposal  
(Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*)

(Title From 1)

Take notice that:

1. DBC International Inc., an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Meyers Norris Penny Limited, of 300, 622 – 5<sup>th</sup> Avenue S.W., Calgary, Alberta, T2P 0M6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against DBC International Ltd. are stayed as of the date of filing of this notice with the official receiver in its locality.

Dated at Calgary, this 20 day of October, 2008.

**DBC International Inc.**

By: 

\_\_\_\_\_  
Name: Rick Souther

Title: Director

Insolvent Person

To be completed by the official receiver:

Filing Date: \_\_\_\_\_

\_\_\_\_\_  
Official Receiver

**CONSENT TO ACT AS TRUSTEE UNDER A PROPOSAL  
SECTION 50.4(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT (CANADA)***

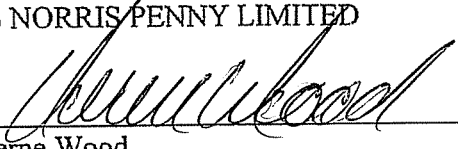
To: DBC INTERNATIONAL INC. (the "Debtor")

The undersigned, MEYERS NORRIS PENNY LIMITED ("MNP") consents to acting as trustee under a proposal to be filed by pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada).

Dated this 20 day of October, 2008.

MEYERS NORRIS PENNY LIMITED

Per:

  
\_\_\_\_\_  
Verne Wood  
Senior Vice President

DBC International Creditors

Creditor	Amount
Alta health & wellness	\$568.00
BDO Dunwoody	\$3,675.00
Canada Revenue	\$673.00
Epcor	\$3,631.00
Receiver General (gst)	\$7,539.00
Town of Taber	\$9,033.00
TSG Insurance	\$2,511.00
UFA Co-op	\$1,095.00
Workers Comp	\$530.00
Emcap	\$750.00
CITI Finance	\$2,116.00
Morneau Sobeco	\$750.00
HSBC Bank	\$1,415,000.00
HSBC Bank	\$1,635,000.00