



Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

District of Alberta
Division No. 02 - Calgary
Court No. 25-1124515
Estate No. 25-1124515

In the Matter of the Notice of Intention to make a
proposal of:

**The Diamond Bullet Corporation, Premiere Manufacturing
Ltd., Hat Bit Supply Ltd.**

Insolvent Person

MEYERS NORRIS PENNY LIMITED

Trustee

Date of the Notice of Intention: October 27, 2008

CERTIFICATE OF FILING OF A NOTICE OF INTENTION TO MAKE A PROPOSAL
Subsection 50.4 (1)

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify that the aforementioned insolvent person filed a Notice of Intention to Make a Proposal under subsection 50.4 (1) of the *Bankruptcy and Insolvency Act*.

Pursuant to subsection 69(1) of the Act, all proceedings against the aforementioned insolvent person are stayed as of the date of filing of the Notice of Intention.

Date: October 27, 2008, 19:32

E-File/Dépôt Electronique

Official Receiver

Standard Life Tower, 510-639-5th Ave., SW, Calgary, Alberta, Canada, T2P0M9, (403)292-5607

Canada

FORM 33

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*)

(Title From 1)

Take notice that:

1. The Diamond Bullet Corporation, an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Meyers Norris Penny Limited, of 300, 622 – 5th Avenue S.W., Calgary, Alberta, T2P 0M6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against The Diamond Bullet Corporation are stayed as of the date of filing of this notice with the official receiver in its locality.

Dated at Calgary, this 20 day of October, 2008.

The Diamond Bullet Corporation

By: 

Name: Rick Souther

Title: Director

Insolvent Person

To be completed by the official receiver:

Filing Date: _____

Official Receiver

**CONSENT TO ACT AS TRUSTEE UNDER A PROPOSAL
SECTION 50.4(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT (CANADA)***

To: THE DIAMOND BULLET CORPORATION (the "Debtor")

The undersigned, MEYERS NORRIS PENNY LIMITED ("MNP") consents to acting as trustee under a proposal to be filed by pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada).

Dated this 10 day of October, 2008.

MEYERS NORRIS PENNY LIMITED

Per: 

Verne Wood
Senior Vice President

Diamond Bullet Corp Creditors

Creditor	Amount
HSBC Bank	\$1,415,000.00
HSBC Bank	\$1,635,000.00

FORM 33

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*)

(Title From 1)

Take notice that:

1. Premiere Manufacturing Ltd., an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Meyers Norris Penny Limited, of 300, 622 – 5th Avenue S.W., Calgary, Alberta, T2P 0M6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against Premiere Manufacturing Ltd. are stayed as of the date of filing of this notice with the official receiver in its locality.

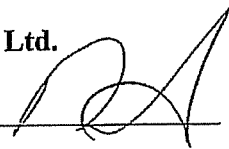
Dated at Calgary, this 20 day of October, 2008.

Premiere Manufacturing Ltd.

By:

Name: Rick Souther

Title: Director


Insolvent Person

To be completed by the official receiver:

Filing Date: _____

Official Receiver

**CONSENT TO ACT AS TRUSTEE UNDER A PROPOSAL
SECTION 50.4(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT (CANADA)***

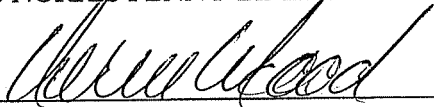
To: PREMIERE MANUFACTURING LTD. (the "Debtor")

The undersigned, MEYERS NORRIS PENNY LIMITED ("MNP") consents to acting as trustee under a proposal to be filed by pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act (Canada)*.

Dated this 20th day of October, 2008.

MEYERS NORRIS PENNY LIMITED

Per: _____


Verne Wood
Senior Vice President

Premiere Manufacturing Creditors

Creditor	Amount
Alberta Health Wellness	\$748.00
AXA Insurance	\$2,209.00
B & S Publications	\$300.00
BDO Dunwoody	\$113,052.00
BFI Canada	\$1,233.00
Dennis mobile Glass	\$420.00
Direct Energy	\$412.00
Enmax	\$3,087.00
Globalstar	\$784.00
London Life	\$5,850.00
Master Card	\$6,378.00
Midwest Communications	\$368.00
Overhead Door	\$303.00
Receiver General	\$10,795.00
Renvironmental labs	\$1,100,000.00
Richard Low	\$730.00
Shell Canada	\$20,995.00
Superior Propane	\$1,000.00
Taber temp	\$279.00
Telus Com.	\$2,507.00
Telus Mobility	\$10,755.00
TNS Business centre	\$1,266.00
Town of Taber	\$6,227.00
TSG Insurance	\$4,634.00
UFA Co-op	\$2,985.00
Unifirst Canada	\$345.00
Water Pure & Simple	\$583.00
Western Canada Welding	\$5,090.00
Workers Comp.	\$3,785.00
Xerox Canada	\$3,472.00
GE Equipment	\$1,125.00
GMAC Finance	\$5,210.00
Toyota Finance	\$345.00
Morneau Sobeco	\$2,951.00
Merril Insurance	\$4,975.00
HSBC Bank	\$1,415,000.00
HSBC Bank	\$1,635,000.00

FORM 33

Notice of Intention To Make a Proposal
(Subsection 50.4(1) of the *Bankruptcy and Insolvency Act*)

(Title From 1)

Take notice that:

1. Hat Bit Supply Ltd., an insolvent person, states, pursuant to subsection 50.4(1) of the Act, that it intends to make a proposal to its creditors.
2. Meyers Norris Penny Limited, of 300, 622 – 5th Avenue S.W., Calgary, Alberta, T2P 0M6, a licensed trustee, has consented to act as trustee under the proposal. A copy of the consent is attached.
3. A list of the names of creditors with claims of \$250 or more and the amounts of their claims is also attached.
4. Pursuant to section 69 of the Act, all proceedings against Hat Bit Supply Ltd. are stayed as of the date of filing of this notice with the official receiver in its locality.

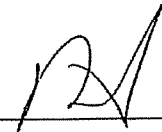
Dated at Calgary, this 20 day of October, 2008.

Hat Bit Supply Ltd.

By:

Name: Rick Souther

Title: Director



Insolvent Person

To be completed by the official receiver:

Filing Date: _____

Official Receiver

**CONSENT TO ACT AS TRUSTEE UNDER A PROPOSAL
SECTION 50.4(1) OF THE *BANKRUPTCY AND INSOLVENCY ACT (CANADA)***

To: HAT BIT SUPPLY LTD. (the "Debtor")

The undersigned, MEYERS NORRIS PENNY LIMITED ("MNP") consents to acting as trustee under a proposal to be filed by pursuant to Part III, Division I of the *Bankruptcy and Insolvency Act* (Canada).

Dated this 20 day of October, 2008.

MEYERS NORRIS PENNY LIMITED

Per: 

Verne Wood
Senior Vice President

Hat Bit Supply Ceditors

Creditor	Amount
HSBC Bank	\$1,415,000.00
HSBC Bank	\$1,635,000.00