

Court #24-1071018

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
IN BANKRUPTCY AND INSOLVENCY
JUDICIAL DISTRICT OF EDMONTON**

**IN THE MATTER OF TRANSGLOBAL
COMMUNICATIONS GROUP INC.**

Notice of Motion

TAKE NOTICE than an application will be made on behalf of Meyers Norris Penny Limited in its capacity as Proposal Trustee for Transglobal Communications Group Inc. ("Transglobal") before the presiding Justice in Bankruptcy Chambers at the Law Courts Building, Edmonton, Alberta on Thursday, January 29, 2009, at the hour of 10:00 o'clock in the forenoon, or so soon thereafter as Counsel may be heard for an Order, pursuant to Section 58 of the *Bankruptcy and Insolvency Act*, R.S.C., 1985, c. B-3 as amended (the "BIA"), approving the Proposal of Transglobal;

AND FURTHER TAKE NOTICE that in support of the application will be read the Trustee's Report on the Proposal and of the Meeting of Creditors that considered the Proposal, together with such further and other material as Counsel may advise and this Honourable Court permit.

AND FURTHER TAKE NOTICE that the grounds upon which this application are brought include the following:

1. The Proposal has been approved by the requisite number and value of the Creditors;

2. The Proposal appears to be in the best interests of Transglobal and its creditors;
3. All formal requirements stipulated under the BIA for Division I Proposals are included in the Proposal;
4. Such further and other grounds as Counsel may advise and this Honourable Court may permit.

DATED at the City of Edmonton, in the Province of Alberta, this 22nd day of December, 2008.

Parlee McLaws LLP

Per: 

J. H. Hockin, Solicitors for Meyers Norris Penny Limited, in its capacity as Trustee of the Proposal of Transglobal Communications Group Inc.

- TO:** Registrar in Bankruptcy
- AND TO:** Office of the Official Receiver
- AND TO:** Transglobal Communications Group Inc.,
c/o Reynolds Mirth Richards & Farmer LLP
Attention: Michael J. McCabe, QC
- AND TO:** The Proven Creditors of Transglobal Communications Group Inc.

NOTICE:

If you want to present any evidence to the Judge hearing this application you must:

- make an Affidavit, sworn or affirmed as true before a Commissioner for Oaths or Notary Public
- file the Affidavit with the Clerk of the Court
- make sure the Applicant's lawyer (or the Applicant if he or she does not have a lawyer) receives the Affidavit *at least 24 hours before the hearing.*

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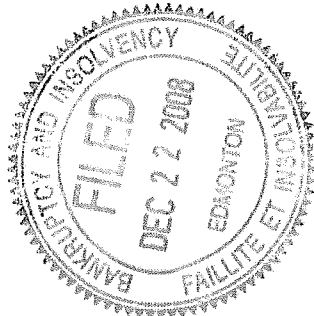
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File No.: 839-36/JHH