

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-1071018
Estate No. 24-1071018

FORM 92
Notice of Proposal to Creditors
(Section 51 of the Act)

Take notice that Transglobal Communications Group Inc. of the City of Edmonton in the Province of Alberta has lodged with us a proposal under the Bankruptcy and Insolvency Act.

A copy of the proposal, a condensed statement of the debtor's assets, and liabilities, and a list of the creditors affected by the proposal and whose claims amount to \$250 or more are enclosed herewith.

A general meeting of the creditors will be held at Suite 300, 10104-103 Avenue, Edmonton, AB on the 30th day of October 2008 at 10:00 o'clock AM.

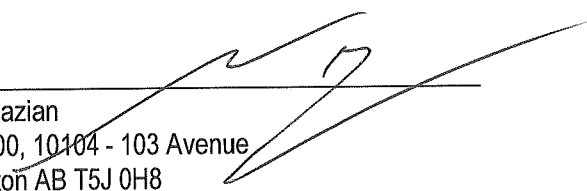
The creditors or any class of creditors qualified to vote at the meeting may by resolution accept the proposal either as made or as altered or modified at the meeting. If so accepted and if approved by the court the proposal is binding on all the creditors or the class of creditors affected.

Proofs of claim, proxies and voting letters intended to be used at the meeting must be lodged with us prior to the commencement of the meeting.

Dated at the City of Edmonton in the Province of Alberta, this 17th day of October 2008.

Meyers Norris Penny Limited - Trustee

Per:



Grant Bazian
Suite 300, 10104 - 103 Avenue
Edmonton AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415

(A form of proof of claim, a form of proxy and a voting letter should be enclosed with each notice.)