

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094005
Estate No. 25-094005

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

In the matter of the bankruptcy of
Performance Mechanical Contracting Ltd.
of the city of Calgary, in the Province of Alberta

Take notice that:

1. Performance Mechanical Contracting Ltd. filed (or was deemed to have filed) an assignment on the 6th day of April 2010, and the undersigned, Meyers Norris Penny Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 22nd day of April 2010, at 11:00 o'clock AM, at the office of Suite 300, at 622 5 Avenue SW, Calgary, Alberta.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the city of Calgary in the Province of Alberta, this 9th day of April 2010.

Meyers Norris Penny Limited - Trustee

Per:



W Verne Wood
300, 622 - 5 Avenue SW
Calgary AB T2P 0M6
Phone: (403) 538-3187 Fax: (403) 537-8437

District of: Alberta
 Court No. 02 - Calgary
 Court No. 25-094005
 Estate No. 25-094005

Original Amended

-- FORM 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
 (Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
 Performance Mechanical Contracting Ltd.
 of the city of Calgary, in the Province of Alberta

To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 6th day of April 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	2,162,697.46
Balance of claims unsecured as per list "A"	1,244,926.64
Total unsecured creditors	3,407,624.10
2. Secured creditors value of security as per list "B"	363,985.02
3. Preferred creditors as per list "C"	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	3,771,609.12
Surplus	NIL

ASSETS (As stated and estimated by the officer)	
1. Inventory	5,000.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per List "E"	
Good	356,484.02
Doubtful	1,647,953.84
Bad	0.00
Estimated to produce	356,484.02
4. Bills of exchange, promissory note, etc., as per List "F" ..	0.00
5. Deposits in Financial Institutions	5,000.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per List "G"	0.00
10. Furniture	2,500.00
11. RRSPs, RRIFs, Life insurance, etc.	0.00
12. Securities (Shares, Bonds, Debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	1.00
15. Other property, as per List "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	368,985.02
Deficiency	3,402,624.10

I, Lawrence Kerr, of the city of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 6th day of April 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the city of Calgary in the Province of Alberta,
 on this 9th day of April 2010.

**DRAFT - FOR
 DISCUSSION ONLY**

 Katherine Bujold, Commissioner of Oaths
 For the Province of Alberta
 Expires May. 19, 2010

 Lawrence Kerr

District of Alberta
 Division No. 02 - Calgary
 Court No. 25-094005
 Estate No. 25-094005

-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	A.D.WILLIAMS ENGINEERING INC	N195 3015 5 AVE NE CALGARY AB T2A 6T8	63,813.80	0.00	63,813.80
2	A-1 FURNACE & DUCT CLEANING	462 SAGEWOOD PARK SW Airdrie AB T4B 3A9	1,365.00	0.00	1,365.00
3	ABRAHAMSON CONSTRUCTION	#2 SPYHILL CRESCENT NW CALGARY AB T2K 3P3	300.00	0.00	300.00
4	ABSA	9410 - 20 AVENUE Edmonton AB T6N 0A4	2,625.00	0.00	2,625.00
5	ACE GROUP	1921 10 AVE SW Calgary AB T3C 0K3	1,443.75	0.00	1,443.75
6	ACKLANDS GRAINGER INC	PO Box 2110 Winnipeg MB R3C 3R4	11,961.11	0.00	11,961.11
7	ADVANCED REFRIGERATION HVAC INC	18 ROYAL BIRKDALE COURT NW Calgary AB T3G 5R5	30,303.44	0.00	30,303.44
8	AIR CHEK	15 1430 40 AVE NE CALGARY AB T2E 6L1	4,566.45	0.00	4,566.45
9	ALASKAN MOTEL	P.O.BOX 700 FOX CREEK AB T0H 1P0	1,371.22	0.00	1,371.22
10	Alberta Permit Pro	12204-145 Street Edmonton AB T5L 4V7	1,433.48	0.00	1,433.48
11	Albert's Controls Ltd.	1019 Erin Street Winnipeg MB R3G 2X1	98.70	0.00	98.70
12	Algin	4540 - 46 Avenue SE Calgary AB T2B 3N7	13,102.54	0.00	13,102.54
13	Almita Manufacturing Ltd.	6606 42 Ave. Ponoka AB T4J 1J8	37,764.43	0.00	37,764.43
14	American Express	PO Box 2514, Station B London ON N6A 4G9	3,028.54	0.00	3,028.54
15	Anchor Construction Industrial Products	112-3442 118th Ave SE Calgary AB T2Z 3X1	1,042.04	0.00	1,042.04
16	ANIXTER	PO Box 2532 Station M Calgary AB T2P 5P9	2,406.82	0.00	2,406.82
17	ATB Financial	2nd Floor, 217 16 Avenue NW Calgary AB T2M 0H5	0.00	1,239,926.64	1,239,926.64
18	ATB MASTERCARD	400-919 11 Avenue SW Calgary AB T2R 1P3	82,957.82	0.00	82,957.82
19	B.A. Robinson Co.	1760 Ellice Avenue Winnipeg MB R3H 0B6	61,483.33	0.00	61,483.33
20	BFI Canada	5566 54 Avenue SE Calgary AB T2C 3A5	236.46	0.00	236.46
21	BIG RIG LUBE & SERVICE	4560 34A ST SE CALGARY AB T2B 3L7	5,777.30	0.00	5,777.30
22	BOLT SUPPLY HOUSE	Bldg B1, Suite 138-2451 Deippe Ave SW Calgary AB T3E 7K1	6,313.53	0.00	6,313.53
23	BRIAN'S PORTA-POTTIES	9564 21ST SE CALGARY AB T2C 4J1	287.99	0.00	287.99
24	Calgary Fasteners & Tools Ltd.	1-1288 42nd Ave. SE Calgary AB T2G 5P1	6,495.70	0.00	6,495.70

09-Apr-2010

Date

**DRAFT - FOR
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District of Alberta
 Division No. 02 - Calgary
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-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
25	CALGARY STAMP & STENCIL CORP	A4 624 BEAVERDAM ROAD NE CALGARY AB T2K 4W6	262.08	0.00	262.08
26	CANADA REVENUE AGENCY - CORPORATE TAXES PAYABLE	10-9700 Jasper Avenue Edmonton AB T5J 4C8	1,032.02	0.00	1,032.02
27	CANADA REVENUE AGENCY - GST PAYABLE	10-9700 Jasper Avenue Edmonton AB T5J 4C8	151,188.18	0.00	151,188.18
28	CANADIAN LINEN & UNIFORM SERVICE	4525 MANILLA RD SE Calgary AB T2G 4B6	1,059.90	0.00	1,059.90
29	CANADIAN PIPE CLAMPS LTD.	7261-18ST Edmonton AB T6P 1N1	10,624.07	0.00	10,624.07
30	CARGO CONTAINERS.	2005 ALYTH PLACE SE Calgary AB T2G 3L1	84.00	0.00	84.00
31	Carrier Canada	PO BOX 57421 STN A Toronto ON M5W 5M5	1,879.50	0.00	1,879.50
32	CE FRANKLIN LTD	1900 300 5 AVE SW Calgary AB T2P 3C4	85,140.11	0.00	85,140.11
33	CESSCO FABRICATION & ENGINEERING LTD	7310-99 STREET Edmonton AB T6E 3R8	18,101.75	0.00	18,101.75
34	Champion Concrete Cutting Inc.	3016B 21st Street NE Calgary AB T2E 6Z2	763.35	0.00	763.35
35	CHARIOT EXPRESS	PO BOX 309 STN T CALGARY AB T2H 2G9	4,835.25	0.00	4,835.25
36	CHUBB SECURITY SYSTEMS	2740 Matheson Bl E Mississauga ON L4W 4X3	617.40	0.00	617.40
37	CIBC VISA	750 Lawrence Avenue West, E6 Toronto ON M6A 1B8	44,037.80	0.00	44,037.80
38	COMMERCIAL SOLUTIONS	4203-95 ST Edmonton AB T6E 5R6	20,151.55	0.00	20,151.55
39	COMMWORX INTERGRATED SOLUTIONS CORP	BAY 140, 2730 - 3RD AVE NE Calgary AB T2A 2L5	7,971.95	0.00	7,971.95
40	CONTROL LOGIC INDUSTRIAL AUTOMATION	266 MAGIC DRIVE Kelowna BC V1V 1N2	4,725.00	0.00	4,725.00
41	Crane Supply	PO box 5450 STN A Calgary AB T2H 0P2	32,867.25	0.00	32,867.25
42	Cronkhit Wholesale Plumbing & Heating	Box 1512, STN T Calgary AB T2H 3A3	1,219.38	0.00	1,219.38
43	CULLIGAN OF CANADA LTD	PO BOX 70 Regina SK S4P 2Z5	54.07	0.00	54.07
44	D LAUNDROMAT COVERALL	BAY 16-36 RIEDEL ST Fl.McMurray AB T9H 3E1	5,561.82	0.00	5,561.82
45	DEN-LEE TRUCKING LTD	8703 53 AVENUE Edmonton AB T6E 5E9	6,909.00	0.00	6,909.00
46	E.H. Price LTD.	12944-148 Street Edmonton AB T5L 2H8	25,810.00	0.00	25,810.00
47	Ecco Heating Products Ltd.	#13-303-58th Avenue SE Calgary AB T2H 0P3	21,882.29	0.00	21,882.29
48	ECS SAFETY SERVICES	101 2323 32 AVE NE CALGARY AB T2E 6Z3	4,649.40	0.00	4,649.40

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List "A"
 Unsecured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
49	EECOL ELECTRIC INC	1320 HIGHFIELD CRESCENT SE CALGARY AB T2G 4M3	99,436.92	0.00	99,436.92
50	EMCO Ltd.	224-6 1st Avenue S.E. Calgary AB T2M 1V7	166,900.15	0.00	166,900.15
51	ENGINEERED AIRE	1401 HASTINGS CRES SE CALGARY AB T2G 4C8	315.00	0.00	315.00
52	ENTERPRISE STEEL & SALES LTD	185 MACALPINE CRESCENT Fort McMurray AB T9H 4A5	15,999.06	0.00	15,999.06
53	ESS CNRL C/O COMPASS GROUP CANADA	400-5560 Explorer Drive Mississauga ON L4W 5M3	4,551.75	0.00	4,551.75
54	FABCO PLASTICS	2175A TESTON ROAD MAPLE ON L6A 1T3	14,351.47	0.00	14,351.47
55	FAMILY TRUST	c/o Meyers Norris Penny Limited Calgary AB T2P 0M6	200,000.00	0.00	200,000.00
56	Farm Credit Canada	900-1800 Hamilton Street Regina SK S4P 4L3	1.00	0.00	1.00
57	FASTENAL	235 1A MACALPINE CRESCENT Fort McMurray AB T9H 4A5	592.71	0.00	592.71
58	First Choice RV & Car Wash	1260 Highfield Cres SE Calgary AB T2G 5M3	315.00	0.00	315.00
59	FIRST PICK CRANES LTD.	BOX 1702 Stettler AB T0C 2L0	1,228.50	0.00	1,228.50
60	Frontier Plumbing & Heating	302-50th Avenue SE Calgary AB T2G 2A9	306.23	0.00	306.23
61	FUSION ELECTRICAL LTD	BAY 4, 320 MACKAY CRESCENT Fort McMurray AB T9H 4E4	661.50	0.00	661.50
62	G.N. Johnston Equipment Co. Ltd.	5990 Avebury Road Mississauga ON L5R 3R2	1.00	0.00	1.00
63	GESCAN	1420 DERWENT WAY Delta BC V3M 6H9	115,714.14	0.00	115,714.14
64	GRAND & TOY	37 AERO DRIVE NE Calgary AB T2E 8Z9	651.07	0.00	651.07
65	Gregg Distributors	325 MACALPINE CRESCENT Fort McMurray AB T9H 4Y4	5,940.80	0.00	5,940.80
66	Grit Portable Welding	#6 7166 18 ST S.E. Calgary AB T2C 1Y9	24,327.00	0.00	24,327.00
67	Hammersmith Custom Metal Crafting Ltd.	#5, 3700 19 St. NE Calgary AB T2E 6V2	1,417.50	0.00	1,417.50
68	Henry's Masonry	2 Bay 3815 Bonnybrooke Road SE Calgary AB T2G 4N1	34,966.58	0.00	34,966.58
69	HERTZ EQUIPMENT RENTAL	4747 25 ST SE CALGARY AB T2B 3R9	3,910.40	0.00	3,910.40
70	HILTI	2360 MEADOWPINE BLVD Mississauga ON L5N 6S2	777.96	0.00	777.96
71	Home Depot Credit Services	PO Box 675, Station D Scarborough ON M1R 5T4	297.27	0.00	297.27
72	HVAC SOLUTIONS LTD	2D N380 MACKENZIE BLVD Fort McMurray AB T9H 4C2	24,425.33	0.00	24,425.33

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 Division No. 02 - Calgary
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-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
73	ICE - INDUSTRIAL COMMERCIAL EQUIPMENT	9732 52ND ST SE Calgary AB T2C 2R5	2,700.60	0.00	2,700.60
74	INDEPENDENT SUPPLY COMPANY	2280 PORTLAND ST SE CALGARY AB T2G 4M6	1,025.36	0.00	1,025.36
75	INDUSTRIAL GALVANIZING	5715 35 STREET SE CALGARY AB AB T2C 2H1	2,434.32	0.00	2,434.32
76	Jim Peplinski's Auto Leasing Ltd.	212 Meridian Road NE Calgary AB T2A 2N6	1.00	0.00	1.00
77	Kal Tire	404 42 AVE SE Calgary AB T2G 1Y4	1,552.65	0.00	1,552.65
78	KORE-TECKX LTD	9708 64 AVE NW Edmonton AB T6E 0J5	179.45	0.00	179.45
79	LEAVITT MACHINERY	24389 FRASER HIGHWAY Langley BC V2Z 2L3	2,700.05	0.00	2,700.05
80	LUDWIG ASSOCIATES	4027 14 STREET SE Calgary AB T2G 3K6	2,500.00	0.00	2,500.00
81	MAVERICK INSULATION & MAINTENANCE LTD	PO 50022 RPO STRATHAVEN Strathmore AB T1P 0B3	7,517.13	0.00	7,517.13
82	MBNA MASTERCARD	PO Box 2514, Station B London ON N6A 4G9	35,257.50	0.00	35,257.50
83	MCMASTERS-CARR SUPPLY CO	PO BOX 7690 Chicago IL 60 680-7690 USA	13,492.47	0.00	13,492.47
84	MEH ELECTRIC LTD	36 INVERNESS GROVE SE Calgary IL T2Z 3E6	5,625.00	0.00	5,625.00
85	Memory Express Computer Products Inc.	3333-34th Ave NE Calgary AB T1Y 6H2	8,180.99	0.00	8,180.99
86	METRO FIRE PROTECTION	Bay 15 - 6991 48 Street SE Calgary AB T2C 5A4	54,772.50	0.00	54,772.50
87	MODERN TOOL LTD	11488 70 ST SE CALGARY AB T2C 4Y3	68.25	0.00	68.25
88	National Leasing Group Inc.	1558 Wilson Place Winnipeg MB R3T 0Y4	1.00	0.00	1.00
89	NORTHEN PLUMBING & HEATING	PO BOX 6127 Fort McMurray AB T9H 4W1	13,181.73	0.00	13,181.73
90	Onsite Equipment	4915 43rd Street SE Calgary AB T2B 3N4	9,679.43	0.00	9,679.43
91	PARVAL EQUIPMENT LTD	201-14207 128A AVE NW Edmonton AB T5L 4P5	2,877.91	0.00	2,877.91
92	Peplinski's Auto Leasing Ltd.	212 Meridian Road NE Calgary AB T2A 2N6	1.00	0.00	1.00
93	PETRO-TECH PRINTING LTD	621 4 AVE SW Calgary AB T2P 0K2	1,377.40	0.00	1,377.40
94	PHOENIX IMAGING CALGARY	Bay J, 7008-5th Street S.E. Calgary AB T2H 2G3	2,391.32	0.00	2,391.32
95	PINACLE STAINLESS STEEL INC	5303 42 ST NW Edmonton AB T6B 3P2	10,705.53	0.00	10,705.53
96	POWER PLANT SUPPLY CO.	140 MIDWEST ROAD, UNIT 12 Toronto ON M1P 3B3	2,763.61	0.00	2,763.61

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Date

**DRAFT - FOR
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District of Alberta
 Division No. 02 - Calgary
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-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
97	PRAXAIR DISTRIBUTION	609 42nd Ave SE Calgary AB T2G 1Y7	1,761.63	0.00	1,761.63
98	PRONGHORN CONTROLS	101, 4919, 72ND AVENUE SE CALGARY AB T2C 3H3	693.00	0.00	693.00
99	RGO Office Products	100, 229 - 33 Street NE Calgary AB T2A 4Y6	202.65	0.00	202.65
100	RICE ENGINEERING & OPERATING LTD.	9333 41 AVE Edmonton AB T6E 6R5	71,287.98	0.00	71,287.98
101	ROGERS RENT-ALL	336 - 41 AVE NE, Calgary AB T2E 2N3	25.52	0.00	25.52
102	Ron A. Bichel Professional Corporation	300C, 9705 Horton Road SW Calgary AB T2V 2X5	5,775.00	0.00	5,775.00
103	ROUTE 666 EMERGENCY TRANSPORT	PO BOX 6196 Fort McMurray AB T9H 4W1	6,504.77	0.00	6,504.77
104	Roynat Inc.	300-666 Burrard Street Vancouver BC V6C 2X8	1.00	0.00	1.00
105	RUSSEL METALS	5724 40 ST SE Calgary AB T2C 2A1	73.50	0.00	73.50
106	SAFETYSYNC CORPORATION	2ND FLOOR, 1006-11TH AVENUE SW CALGARY AB T2R 0G3	371.28	0.00	371.28
107	SHAREHOLDERS & LONGTERM LOANS	c/o Meyers Norris Penny Limited Calgary AB T2P 0M6	200,000.00	0.00	200,000.00
108	Shaw GMC Pontiac Buick Hummer	4620 Blackfoot Trail SE Calgary AB T2G 4G2	1.00	0.00	1.00
109	Shell Canada Products	400 4 Avenue SW Calgary AB T2P 0J4	5,907.56	0.00	5,907.56
110	Simplex Grinnell	431 Manitou Road Calgary AB T2G 4C2	837.90	0.00	837.90
111	Sinclair Supply Ltd.	4033-9th Street SE Calgary AB T2G 3C7	3,867.06	0.00	3,867.06
112	SKYWAY CANADA LTD	3408 76 AVE Edmonton AB T6B 2N8	18,477.96	0.00	18,477.96
113	Specified Technical Sales Ltd.	127, 4999-43rd Street SE Calgary AB T2B 3N4	76.72	0.00	76.72
114	STAINLESS DRAINS	PO BOX 1278 GREENVILLE TX 75 403 USA	2,751.75	0.00	2,751.75
115	Staples	6275 Northwest Drive Mississauga ON L4V 1P6	927.44	0.00	927.44
116	STEEL SMITH SUPPLY	3267 Parsons Road NW Edmonton AB T6N 1B4	129.68	0.00	129.68
117	STERLING CRANE	PO BOX 670 Blackfalds AB T0M 0J0	832.78	0.00	832.78
118	SUMMIT VALVE & CONTROLS INC	5304-68 AVE Edmonton AB T6B 3M4	34,738.63	0.00	34,738.63
119	Superior Propane	PO Box 2875 Station M Calgary AB T2P 5G1	447.19	0.00	447.19
120	Tech-Air Services	Suite B4, 4820 Macleod Tr SW Calgary AB T2G 4R3	3,150.00	0.00	3,150.00

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-- FORM 78 -- Continued --

List "A"
 Unsecured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
121	Telus 221645073	PO Box 7575 Vancouver BC V6B 8N9	1,000.26	0.00	1,000.26
122	TONMAR JANITORIAL LTD.	109 1628 FOSTERS WAY Delta BC V3M 6S6	1,039.50	0.00	1,039.50
123	TORBRAMELECTRIC SUPPLY	Unit 103, 6360 202 Street Langley BC V2Y 1N2	15,945.00	0.00	15,945.00
124	Twa Panel Systems, Inc.	1201 4th Street Nisku AB T9E 7L3	3,780.00	0.00	3,780.00
125	Tyee Lake Plumbing Ltd (Boyd Estby)	6445 Tyhee Lake Road Telkwa BC V0J 2X1	3,150.00	0.00	3,150.00
126	UNIFIED SYSTEMS GROUP	4a 1235 64 AVE SE Calgary AB T2H 2J7	2,722.30	0.00	2,722.30
127	UNITED RENTALS	PO BOX 7406 STN TERMINAL Vancouver BC V6B 4E2	48,211.47	0.00	48,211.47
128	UPS CANADA	PO BOX 2127 CRO Halifax NS B3J 3B7	219.00	0.00	219.00
129	VAL TEMP SALES LTD.	601 Manitou Road SE Calgary AB T2G 4C2	81.74	0.00	81.74
130	Van Houtte Coffee Services	1 2915 10th Ave NE Calgary AB T2A 5L4	955.58	0.00	955.58
131	WESTCAN HVAC SALES LTD	BOX 419, 440-10816 MACLEOD TR S CALGARY AB T2J 5N8	5,470.50	0.00	5,470.50
132	WESTLUND	10930 184 ST Edmonton AB T5S 2P8	588.35	0.00	588.35
133	Wilson Laycraft	1601, 333 1th Ave. SW Calgary AB T2R 1L9	740.04	0.00	740.04
134	Wolseley Mechanical Group	Bay 5 10775, 42nd St SE Calgary AB T2C 5B2	5,665.77	0.00	5,665.77
135	WORKER'S COMPENSATION	PO Box 2542 Station M Calgary AB T2P 5E7	24,474.59	0.00	24,474.59
136	WORLD MARKIT.COM INTERNET MARKETING	1705 1AVE NW Calgary AB T2N 0B2	131.25	0.00	131.25
Total:			2,162,697.46	1,239,926.64	3,402,624.10

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List "B"
 Secured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ATB Financial	2nd Floor, 217 16 Avenue NW Calgary AB T2M 0H5	1,608,911.66	Business Assets - Stock In Trade - Inventory - Miscellaneous parts, HVAC units, tools Debts Due - Business - Activo Debts Due - Business - Canadian Natural Resources Ltd. Debts Due - Business - Carol Tang Debts Due - Business - Doucet Dominique Debts Due - Business - Greenslade Reg Debts Due - Business - James Fuerderer Debts Due - Business - Kal Tire Debts Due - Business - Khalsa School Debts Due - Business - Kiewit Construction Canada Co. Debts Due - Business - Le Roux Sheila Debts Due - Business - Michael Pollard Debts Due - Business - Mike O'Brien Debts Due - Business - Pacer Corporation Debts Due - Business - Reed Atwood Builders Inc. Debts Due - Business - Rob Proud Debts Due - Business - Rocky Point Debts Due - Business - S.L.I.M. Debts Due - Business - Sturdy Builders Debts Due - Business - Tonkin Lusanne - 3083 Furniture - Furniture - Office furniture, Computer equipment		5,000.00 11,039.60 318,783.01 0.00 0.00 0.00 411.41 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 0.00 26,250.00 0.00 0.00 2,500.00		

09-Apr-2010

Date

DRAFT - FOR DISCUSSION ONLY

District of Alberta
 Division No. 02 - Calgary
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 Estate No. 25-094005

-- FORM 78 -- Continued --

List "B"
 Secured Creditors

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	ATB Financial	2nd Floor, 217 16 Avenue NW Calgary AB T2M 0H5		Debts Due - Business - Triangle Debts Due - Business - UFA Construction Debts Due - Business - West 17th Lofts Inc. Motor Vehicles - Automobile - Proceeds from sale of vehicles (held by auctioneer) Cash on Hand - Chequing - 710 1332481 01 - ATB - Cash in financial institution: not confirmed		0.00 0.00 0.00 1.00 5,000.00		1,239,926.64
Total:			1,608,911.66			368,985.02	0.00	1,239,926.64

09-Apr-2010

Date

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District of Alberta
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Estate No. 25-094005

-- FORM 78 -- Continued --

List "C"
Preferred Creditors for Wages, Rent, etc.

Performance Mechanical Contracting Ltd.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

09-Apr-2010

Date

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-- FORM 78 -- Continued --

List "D"
Contingent or Other Liabilities

Performance Mechanical Contracting Ltd.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
			Total:	0.00	0.00	

09-Apr-2010

Date

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-- FORM 78 -- Continued --

List "E"
 Debts Due to the Bankrupt

Performance Mechanical Contracting Ltd.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Activo			11,039.60 0.00 0.00			11,039.60	
2	Canadian Natural Resources Ltd.			318,783.01 0.00 0.00			318,783.01	
3	Carol Tang			0.00 509.25 0.00			0.00	
4	Doucet Dominique			0.00 1,108.77 0.00			0.00	
5	Greenslade Reg			0.00 1,341.38 0.00			0.00	
6	James Fuerderer			411.41 0.00 0.00			411.41	
7	Kal Tire			0.00 20,849.93 0.00			0.00	
8	Khalsa School			0.00 18,484.54 0.00			0.00	
9	Kiewit Construction Canada Co.			0.00 4,447.49 0.00			0.00	
10	Le Roux Sheila			0.00 157.25 0.00			0.00	
11	Michael Pollard			0.00 803.79 0.00			0.00	
12	Mike O'Brien			0.00 669.90 0.00			0.00	

09-Apr-2010

Date

**DRAFT - FOR
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District of Alberta
 Division No. 02 - Calgary
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-- FORM 78 -- Continued --

List "E"
 Debts Due to the Bankrupt

Performance Mechanical Contracting Ltd.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
13	Pacer Corporation			0.00 1,351,741.43 0.00			0.00	
14	Reed Atwood Builders inc.			0.00 32,699.06 0.00			0.00	
15	Rob Proud			0.00 828.45 0.00			0.00	
16	Rocky Point			0.00 63,890.27 0.00			0.00	
17	S.L.I.M.			26,250.00 0.00 0.00			26,250.00	
18	Sturdy Builders			0.00 10,810.20 0.00			0.00	
19	Tonkin Lusanne - 3083			0.00 131.25 0.00			0.00	
20	Triangle			0.00 8,781.52 0.00			0.00	
21	UFA Construction			0.00 69,454.00 0.00			0.00	
22	West 17th Lofts Inc.			0.00 61,245.36 0.00			0.00	
				356,484.02				
Total:				1,647,953.84 0.00			356,484.02	

09-Apr-2010

Date

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 Lawrence Kerr

District of Alberta
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-- FORM 78 -- Continued --

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

Performance Mechanical Contracting Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

09-Apr-2010

Date

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DISCUSSION ONLY**

Lawrence Kerr

District of Alberta
Division No. 02 - Calgary
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-- FORM 78 -- Continued --

List "G"
Real Property or Immovable Owned by Bankrupt
Performance Mechanical Contracting Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Total:			0.00		0.00

09-Apr-2010

Date

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Lawrence Kerr

District of Alberta
 Division No. 02 - Calgary
 Court No. 25-094005
 Estate No. 25-094005

-- FORM 78 -- Concluded --

List "H"
 Property

Performance Mechanical Contracting Ltd.
 FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade	Calgary, AB	Inventory - Miscellaneous parts, HVAC units, tools	0.00	5,000.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution	ATB - Cash in financial institution: not confirmed	710 1332481 01	5,000.00	5,000.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture		Furniture - Office furniture, Computer equipment	0.00	2,500.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles		Automobile - Proceeds from sale of vehicles (held by auctioneer)	0.00	1.00
(l) Taxes			0.00	0.00
			Total:	12,501.00

09-Apr-2010

Date

**DRAFT - FOR
 DISCUSSION ONLY**
 Lawrence Kerr

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094005
Estate No. 25-094005

FORM 31
Proof of Claim
(Section 50.1, subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),
and paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of
Performance Mechanical Contracting Ltd.
of the city of Calgary, in the Province of Alberta

All notices or correspondence regarding this claim must be forwarded to the following address:

In the matter of the bankruptcy of Performance Mechanical Contracting Ltd. of the city of Calgary in the Province of Alberta and the claim of _____, creditor.
I, _____ (name of creditor or representative of the creditor), of the city of _____ in the province of _____, do hereby certify:

1. That I am a creditor of the above named debtor (or I am _____ (position/title) of _____, creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 6th day of April 2010, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.)

4. (Check and complete appropriate category.)

A. UNSECURED CLAIM OF \$ _____

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and
(Check appropriate description.)

Regarding the amount of \$ _____, I claim a right to a priority under section 136 of the Act.

Regarding the amount of \$ _____, I do not claim a right to a priority.
(Set out on an attached sheet details to support priority claim.)

B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:
(Give full particulars of the claim, including the calculations upon which the claim is based.)

C. SECURED CLAIM OF \$ _____

That in respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)

D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____
(Attach a copy of sales agreement and delivery receipts.)

E. CLAIM BY WAGE EARNER OF \$ _____

That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____,

F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ _____

That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,

That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____,

G. CLAIM AGAINST DIRECTOR \$ _____

(To be completed when a proposal provides for the compromise of claims against directors.)

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

(Give full particulars of the claim, including the calculations upon which the claim is based.)

5. That, to the best of my knowledge, I _____ (am/am not) (or the above-named creditor _____ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and _____ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments and credits.)

(Applicable only in the case of the bankruptcy of an individual.)

I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at _____, this _____ day of _____.

Witness

Creditor

Phone Number: _____
Fax Number : _____
E-mail Address : _____

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 20(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Alberta
Division No. 02 - Calgary
Court No. 25-094005
Estate No. 25-094005

FORM 36
Proxy
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of
Performance Mechanical Contracting Ltd.
of the city of Calgary, in the Province of Alberta

I, _____, of _____, a creditor in the above matter,
hereby appoint the trustee identified below or _____
of _____, to be my proxy in the above matter,
except as to the receipt of dividends, _____ (with or without) power to appoint another proxy
in his or her place.

Dated at _____, this _____ day of _____, _____.

Witness

Individual Creditor

Witness

Name of Corporate Creditor

Per _____
Name and Title of Signing Officer

Return To:

Meyers Norris Penny Limited - Trustee
Per:

Verne Wood
300, 622 - 5 Avenue SW
Calgary AB T2P 0M6
Phone: (403) 538-3187 Fax: (403) 537-8437

INSTRUCTIONS TO CREDITORS RESPECTING PROOF OF CLAIM FORM

CLAIMS NOT COMPLETED CORRECTLY IN EVERY RESPECT WILL BE RETURNED.

Any creditor who does not prove his claim is not entitled to share in any distribution.

This checklist is provided to assist you in preparing the accompanying proof of claim form and, where required, proxy form in a complete and accurate manner. Please specifically check each requirement.

GENERAL

- The signature of a witness is required.
- This document must be signed personally by the individual completing this declaration.
- Give the complete address where any notice or correspondence is to be forwarded.
- The amount on the statement of account (Schedule A) must correspond to the amount indicated on the proof of claim.

POINT 2

- A detailed statement of account must be attached to the proof of claim and must show the date, number and amount of all invoices or charges, together with the date, number and amount of all credits or payments. A statement of account is not complete if it begins with an amount brought forward.

POINT 3

- A priority creditor is defined on the attached sheet, which is a copy of Section 136 from the Bankruptcy and Insolvency Act.
- A secured creditor must attach a copy of the security agreement as registered, and must give full particulars of the security, including the date the security was given and the value assessed to the security by the creditor, as well as proof the security was registered at Land Titles or Personal Property Registry.
- Claim by Farmer, Fisherman or Aquaculturist must attach a copy of sales agreement and delivery documents.

POINT 4

- If you are related by blood or marriage to the Bankrupt, then you should consider yourself to be a related person pursuant to Section 4. If the Bankrupt is a corporation, you would be considered to be related to it if you were a shareholder or if your company was controlled by the same shareholders as the bankrupt corporation.

POINT 5

- All claimants must attach a detailed list of all payments or credits received or granted, as follows:
 - (a) Within the three (3) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are not related.
 - (b) Within the twelve (12) months preceding the bankruptcy or the proposal, in the case where the claimant and the debtor are related.

PROXY

NOTE: *The Bankruptcy and Insolvency Act* permits a proof of claim to be made by a duly authorized agent of the creditor, but in order for such a person to vote at the first meeting of creditors they must hold a properly completed proxy.

GENERAL

- A creditor may vote either in person or by proxy.
- A debtor may not be appointed a proxy to vote at any meeting of his creditors.
- The Trustee may be appointed as a proxy for any creditor.
- A corporation may vote by an authorized agent at a meeting of creditors.
- In order for a duly authorized person to have a right to vote, he must himself be a creditor or be the holder of a properly executed proxy. The name of the creditor must appear in the proxy.

Scheme of Distribution

Priority of Claims

136. (1) Subject to the rights of secured creditors, the proceeds realized from the property of a bankrupt shall be applied in priority of payment as follows:

(a) in the case of a deceased bankrupt, the reasonable funeral and testamentary expenses incurred by the legal personal representative of the deceased bankrupt;

(b) the costs of administration, in the following order,

(i) the expenses and fees of any person acting under a direction made under paragraph 14.03(1)(a),

(ii) the expenses and fees of the trustee, and

(iii) legal costs;

(c) the levy payable under section 147;

(d) wages, salaries, commissions or compensation of any clerk, servant, travelling salesman, labourer or workman for services rendered during the six months immediately preceding the bankruptcy to the extent of two thousand dollars in each case, together with, in the case of a travelling salesman, disbursements properly incurred by that salesman in and about the bankrupt's business, to the extent of an additional one thousand dollars in each case, during the same period, and for the purposes of this paragraph commissions payable when goods are shipped, delivered or paid for, if shipped, delivered or paid for within the six month period, shall be deemed to have been earned therein;

(d.1) claims in respect of debts or liabilities referred to in paragraph 178(1)(b) or (c), if provable by virtue of subsection 121(4), for periodic amounts accrued in the year before the date of the bankruptcy that are payable, plus any lump sum amount that is payable;

(e) municipal taxes assessed or levied against the bankrupt, within the two years immediately preceding the bankruptcy, that do not constitute a secured claim against the real property or immovables of the bankrupt, but not exceeding the value of the interest of the bankrupt in the property in respect of which the taxes were imposed as declared by the trustee;

(f) the landlord for arrears of rent for a period of three months immediately preceding the bankruptcy and accelerated rent for a period not exceeding three months following the bankruptcy if entitled thereto under the lease, but the total amount so payable shall not exceed the realization from the property on the premises under lease, and any payment made on account of accelerated rent shall be credited against the amount payable by the trustee for occupation rent;

(g) the fees and costs referred to in subsection 70(2) but only to the extent of the realization from the property exigible thereunder;

(h) in the case of a bankrupt who became bankrupt before the prescribed date, all indebtedness of the bankrupt under any Act respecting workers' compensation, under any Act respecting unemployment insurance or under any provision of the *Income Tax Act* creating an obligation to pay to Her Majesty amounts that have been deducted or withheld, rateably;

(i) claims resulting from injuries to employees of the bankrupt in respect of which the provisions of any Act respecting workers' compensation do not apply, but only to the extent of moneys received from persons guaranteeing the bankrupt against damages resulting from those injuries; and

(j) in the case of a bankrupt who became bankrupt before the prescribed date, claims of the Crown not mentioned in paragraphs (a) to (i), in right of Canada or any province, rateably notwithstanding any statutory preference to the contrary.