



MEYERS NORRIS PENNY LIMITED

August 4, 2009

To the Creditors of **Pharmacy 2 Drug & Food Inc. ("Pharmacy 2")**

As you appear to be a creditor of Pharmacy 2, we are providing you with copies of:

1. The Certificate of Filing of a Notice of Intention to Make a Proposal ("NOI");
2. The consent of the Trustee to act in this matter; and
3. A list of all creditors provided to the Trustee by Pharmacy 2.

The NOI was filed pursuant to the *Bankruptcy and Insolvency Act (Canada)* (the "BIA"). **Please note this is not a bankruptcy, but rather protection has been sought under the BIA pending the filing of a reorganizational proposal to creditors.**

Pursuant to the BIA:

- all proceedings by creditors are stayed (stopped) as of July 30, 2009;
- Pharmacy 2 is required to file a cash flow statement with the Office of the Superintendent of Bankruptcy on or before August 10, 2009, a copy of which will only be sent to creditors on request (in writing);
- Pharmacy 2 is required to file a Proposal on or before August 29, 2009, subject to an extension from the Court; and
- a meeting of creditors to consider the Proposal is to be held within 21 days of the filing of the Proposal, and notice of the meeting will be sent to all known creditors at least 10 days prior to the date of the meeting.

If you have any questions concerning the foregoing please call 905.709.9950 ext. 2114.

Yours very truly,

MEYERS NORRIS PENNY LIMITED  
Trustee Acting *in re*: the Proposal of  
Pharmacy 2 Drug & Food Inc.



ONTARIO SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF  
PHARMACY 2 DRUG & FOOD INC.  
WITH ITS HEAD OFFICE IN THE TOWN OF MARKHAM  
IN THE PROVINCE OF ONTARIO

CONSENT

MEYERS NORRIS PENNY LIMITED hereby consents to act as trustee in the proposal of  
PHARMACY 2 DRUG & FOOD INC.

MEYERS NORRIS PENNY LIMITED

Per: 

Alan Shiner

Dated: July 30, 2009

## List "A"

## Unsecured Creditors

Pharmacy 2 Drug &amp; Food Inc.

No	Name of Creditor	Address	Amount of Claim
1	1691126 Ontario Inc.	65 Times Avenue, Toronto, Ontario, L3T 7X9	\$60,319
2	2138665 Ont.	2825 Islington Avenue Suite 919, Toronto, Ontario, M9L 2K1	1,139
3	Aa Woodworking / 1461045 Ont	20 Hoyle Drive, Brampton, Ontario, L6P 1J4	16,106
4	Ag Liquidation	2565 Ssteeles Avenue E. Unit 23, Brampton, Ontario, L6T 4L6	125,309
5	Aim High Enterprises Ltd.	557 Dixon Road Suite 124-B, Toronto, Ontario, M9W 6K1	7,439
6	Alliston Creamery & Dairy	26 Dominion Street, Alliston, Ontario, L9R 1L5	13,668
7	Amar Signs	1350 Natheson Blvd. Unit 11, Mississauga, Ontario, L4W 4M1	93,940
8	Amerisourcebergen	106001 Du Golf Boulevard, Montreal, Quebec, M1J 2Y7	238,104
9	Assortmentplus Imports Ltd.	1020 Meyerside Drive Unit 10-12, Mississauga, Ontario, L5T 1J4	475
10	Avanti Global Foods Inc.	28 Links Road, Maple, Ontario, L6A 1L5	7,182
11	Aveda Healthwear	87 North Line Road, Toronto, Ontario, M5B 3E9	1,105
12	B.K. Sethi Marketing Ltd.	25 Grand Marshall Drive, Scarborough, Ontario, M1B 5N6	1,212
13	Blue Giant Equipment	85 Heart Lake Road South, Brampton, Ontario, L6W 3K2	1,737
14	Canasia Toys & Gifts Inc.	123 Great Gulf Drive, Vaughan, Ontario, L4K 5V1	2,880
15	Chantia Sales	1607 The Queensway, Etobicoke, Ontario, M8Z 1T8	3,537
16	Chum Satellite Services	280 Hillmount Road Unit, Markham, Ontario, C6C 3A1	816
17	Cjr Wholesale Grocers	520 Kennedy Road, Mississauga, Ontario, L4Z 2C3	75,305
18	Cobalt Phamaceuticals	6500 Kitimat Road, Mississauga, Ontario, L5N 2B8	67,053
19	Coca-Cola Bottling Ltd.	P.O. Box 9900, Toronto, Ontario, M5W 2J2	31,043
20	Corvair Security Solution	3178 Harris Crescent, Mississauga, Ontario, L5N 4Y5	1,208
21	Cra Payroll Account	1050 Notre Dame Avenue, Sudbury, Ontario, P3A 5C1	153,994
22	Dare Foods	P.O. Box 5600 Station Main 4, Burlington, Ontario, L7R 4X3	2,165
23	Dorfin Distribution Inc.	5757 Boul. Timens, St. Laurent, Ontario, H4R 2H6	1,489
24	Etl Motpr Freight	87 North Line Road, Toronto, Ontario, M5B 3E9	1,105
25	Forever Green	150 Clark Boulevard Suite 218, Brampton, Ontario, L6T 4Y8	2,016
26	Gali Imports	131 Montee De Liesse, Ville Saint-Laurent, Quebec, M4T 1T9	6,580
27	Grandville Specialties In	1460 Beaulac, Saint Laurent, Quebec, H4R 1R7	12,246
28	Healy'S Pharmacy	132 Casey Street, St. John, New Brunswick, A1C 4X7	13,748
29	Hostess Frito-Lay Company	1185 Franklin Boulevard P.O. Box 1210, Cambridge, Ontario, N1R 7Y5	17,665
30	Jessar Industries Inc.	89 Cure Labelle, Laval, Quebec, H7V 2R7	1,198
31	Kumar O/A Marrio Gold Ent. Inc.	46 Watercliffe Rd, Etobicoke, Ontario, M9W 4E7	6,842
32	Kumar O/A Royal Flour Mill Ltd	2-33 Saunders Road, Barrie, Ontario, L4N 9A7	5,712
33	Lang Michener	Bce Place P.O. Box 747 Suite 250, Toronto, Ontario, M5J 2T7	6,074

34 Laser Printer Medics	P.O. Box 3346 M.I.P., Markham, Ontario, L3R 6G6	541
35 Linencorp Inc.	516/514 Champagne Drive, North York, Ontario, M3J 2T9	5,759
36 Loligo Food Corp	8130 Sheppard Avenue East Suite 204, Toronto, Ontario, M1B 3W3	8,425
37 Maple Leaf Foods	6985 Financial Drive, Mississauga, Ontario, L5N 0A1	978
38 Minister Of Finance (Eht)	P.O. Box 620 Taxation Data C, Oshawa, Ontario, L1H 8E9	11,928
39 Ministry Of Revenue (Pst)	33 King St. West P.O.Box 627, Oshawa, Ontario, L1H 8H5	64,100
40 Nasa Distributors Ltd.	1007 Flint Road, Toronto, Ontario, M2J 2J6	5,024
41 National Home Products	188 Limestone Crescent, Downsview, Ontario, M3J 2S4	6,151
42 Novel Housewares Ltd.	1007 Flint Road, Toronto, Ontario, M3J 2J6	3,987
43 O/A Loretta Foods Ltd.	6820 Davand Drive Unit 1, Mississauga, Ontario, L5T 1J5	12,948
44 P.M. Jeflar Inc.	3620-A Laird Road Unit 14, Mississauga, Ontario, L5L 6A8	1,550
45 Pa-Sel Importing Co. Ltd.	485 King Street West, Toronto, Ontario, M5V 1K4	4,048
46 Pharmasmart	P.O. Box 57779 Postal Stn A, Toronto, Ontario, M5W 5M5	1,662
47 Premier Lift Quipment Inc.	6 Bramsteele Road Unit 4,7, 8, & 9, Brampton, Ontario, L6W 1B3	3,717
48 Product Excellence Inc.	156 Romina Drive, Concord, Ontario, L4K 4Z7	265,768
49 Pronto Innovations	601 Gordon Baker Road, Willowdale, Ontario, M2H 3B8	697
50 Reprodex	130 Willowdale Avenue, Norty York, Ontario, M2N 4Y2	1,124
51 Riocan Holdings Inc. (07)	60 Bristol Road East Unit A, Mississauga, Ontario, L4Z 3K8	58,200
52 Royal Heating And Cooling	26 Prue Court, Brampton, Ontario, L6P 1P8	6,048
53 Rwam Insurance	49 Industrial Drive, Elmira, Ontario, N3B 3B1	4,031
54 Sanat Cleaning Services	10 Butermill Avenue Unit 5, Vaughan, Ontario, L4K 3X9	21,778
55 Silvio Trading Inc.	6060 Boul Metropolitan East Suite 200, Montreal, Quebec, H1S 1A9	2,424
56 Sing Tao News Paper	417 Dundas Street West Main Floor, Toronto, Ontario, M5T 1G6	4,570
57 Small Fry Snack Foods	2100 Norman Street, Lachine, Quebec, H8S 1B1	1,730
58 Soberman Lip	2 St. Clair Avenue East Suite 1100, Toronto, Ontario, M4T 2T5	1,575
59 Strategic Resources	P.O. Box 36, Don Mills, Ontario, M3C 2R6	3,719
60 Superior Quilting	375 Northfinch Drive, North York, Ontario, M3N 1Y7	2,961
61 Tara Food And Bakery	5820 Kennedy Road, Missisauaga, Ontario, L4Z 2C3	4,397
62 The Criage House	825 Middlefield Road # 6, Toronto, Ontario, M1V 4Z7	5,748
63 The Epoh Times Media	201 Consumers Road Suite 103, Toronto, Ontario, M2J 4G8	1,890
64 The Era Banner	580-B Steven Court P.O. Box 236, Newmarket, Ontario, L3Y 4X1	2,100
65 The Korea Times Daily	287 Bridgeland Avenue, Toronto, Ontario, M6A 1Z6	7,560
66 The News Group-Ontario	3320 South Service Road 2Nd Floor, Burlington, Ontario, L7N 3M6	14,547
67 The Topco Group Ltd.	176 Toryork Drive, North York, Ontario, M9L 1X6	8,202
68 Toronto Community News	307 Humberline Dirve, Toronto, Ontario, M9W 5V1	62,346
69 Toronto Sun (Exp)	P.O. Box 4157 Station A, Toronto, Ontario, M5W 3C9	26,985
70 Ufo-2744651 Canada Inc.	1615 Louvain West Suite 200, Montreal, Quebec, H4N 1G6	12,716

71 United We Grow	3925 Steele Avenue East, Brampton, Ontario, L6T 5W5	9,770
72 Universal Services	1015 Midway Blouvard, Mississauga, Ontario, L5T 2C1	2,461
73 Warehouse Trading Inc.	150 St. Regis Cres South, Toronto, Ontario, M3J 1Y8	14,848
74 Waste Systems	1209 North Service Road, Oakville, Ontario, L6H 1A7	2,118
75 Workplace Safety & Insuranc	200 Front Street West, Toronto, Ontario, M5V 3J1	16,090
76 Worldwide Distributions	130 Femstaff Court, Concord, Ontario, L4K 3L8	2,348
<b>Total:</b>		<b>\$1,679,980</b>

## List "B"

**Secured Creditors**

Pharmacy 2 Drug &amp; Food Inc.

<b>No</b>	<b>Name of Creditor</b>	<b>Address</b>	<b>Amount of Claim</b>
1	1779914 Ontario Inc.	700-25 Sheppard Avenue West, Toronto, Ontario, M2N 6S6	\$1,000,000
2	Surplus Liquidators Inc.	150 Bradwick Drive, Unit 28-A, Concord, Ontario, L4K 4M2	7,615,255
<b>Totals</b>		<b>INV - Inventory</b>	<b>\$8,615,255</b>