

Court No. 25-1124515
Estate No. 25-1124515

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

IN BANKRUPTCY

IN THE MATTER OF THE PROPOSAL OF

**THE DIAMOND BULLET CORPORATION,
PREMIERE MANUFACTURING LTD., HAT BIT SUPPLY LTD.,
DBC INTERNATIONAL INC., DUNN TRUCKING LTD. AND
R ENVIRONMENTAL LABS LTD.**

OF THE TOWN OF TABER, IN THE PROVINCE OF ALBERTA

BEFORE THE HONOURABLE) At the Calgary Courts Centre, in the City of Calgary,
JUSTICE J.D.B. McDONALD) in the Province of Alberta, on Thursday, the 4th day
IN CHAMBERS) of December, 2008.

CONSENT ORDER

UPON hearing counsel for THE DIAMOND BULLET CORPORATION, PREMIERE MANUFACTURING LTD., HAT BIT SUPPLY LTD., DBC INTERNATIONAL INC., DUNN TRUCKING LTD. and R ENVIRONMENTAL LABS LTD. (the "Debtor Companies"), AND UPON noting the consent of counsel for HSBC Bank Canada; AND UPON noting the consent of counsel for Lorna Moores and Three Cloud Properties Ltd.; AND UPON noting the consent of Meyers Norris Penny Limited, the Trustee for the Debtor Companies;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Paragraph (b) of the Order granted on Tuesday, November 25, 2008 is hereby amended to include the procedural consolidation of the Matters of the Notice of Intention to make a proposal of:

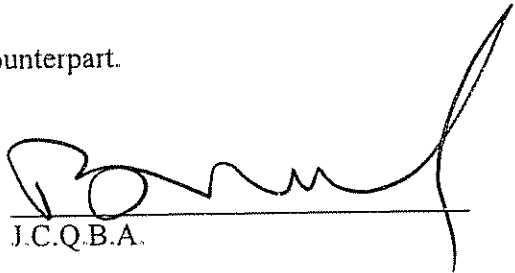
I hereby certify this to be a true copy of the original Order of which it purports to be a copy.

Dated this 4 day of Dec. 2008
for Registrar at Calgary
Bankruptcy Division of the
Court of Queen's Bench of Alberta McDonald

- (a) THE DIAMOND BULLET CORPORATION, Estate No. 25-093732; and
- (b) HAT BIT SUPPLY LTD., Estate No. 25-093733;

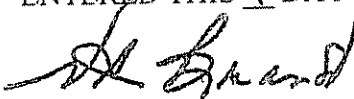

into Estate No. 25-1124515.

2. This Order may be consented to by facsimile and counterpart.

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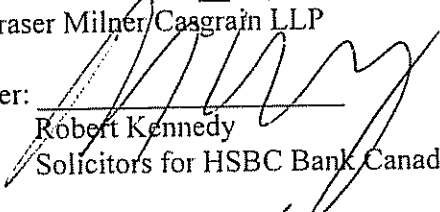
J.C.Q.B.A.

ENTERED THIS 4 DAY OF DECEMBER, 2008.

Clerk of the Court

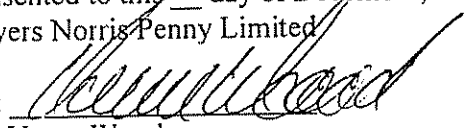
Consented to this 4th day of December, 2008.
Fraser Milner Casgrain LLP

Per: 
Robert Kennedy
Solicitors for HSBC Bank Canada

Consented to this ___ day of December, 2008.
Torry Lewis Abells LLP

Per: _____
Greg K. Norman
Solicitors for Lorna Moores and
Three Cloud Properties Ltd.

Consented to this 2nd day of December, 2008.
Meyers Norris Penny Limited

Per: 
Verne Wood
Trustee in the Proposal of the
Debtor Creditors

- (a) THE DIAMOND BULLET CORPORATION, Estate No. 25-093732; and
- (b) HAT BIT SUPPLY LTD., Estate No. 25-093733;

into Estate No. 25-1124515.

2. This Order may be consented to by facsimile and counterpart.

J.C.Q.B.A.

ENTERED THIS __ DAY OF DECEMBER, 2008.

Clerk of the Court

Consented to this __ day of December, 2008.
Fraser Milner Casgrain LLP

Per: _____
Robert Kennedy
Solicitors for HSBC Bank Canada

Consented to this 2 day of December, 2008.
Torry Lewis Abells LLP

Per: _____
Greg K. Norman
Solicitors for Lorna Moores and
Three Cloud Properties Ltd.

Consented to this __ day of December, 2008.
Meyers Norris Penny Limited

Per: _____
Verne Wood
Trustee in the Proposal of the
Debtor-Creditors



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**OF THE TOWN OF TABER, IN THE
PROVINCE OF ALBERTA**

CONSENT ORDER

GOWLING LAFLEUR HENDERSON LLP
Barristers & Solicitors
1400, 700 – 2nd Street S.W.
Calgary, Alberta T2P 4V5

Responsible Solicitor:
Craig McMahon

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Facsimile: (403) 695-3584

File No.: A114525