

**NOTICE OF RECEIVER (SEC. 245)
RECEIVER'S REPORT (SEC 246(1))**

IN THE MATTER OF THE RECEIVERSHIP OF
DIET SUCCESS CORP.
O/A LA WEIGHT LOSS CENTRES
OF THE CITY OF VAUGHAN, IN THE PROVINCE OF ONTARIO

TAKE NOTICE THAT:

1. On February 13, 2009, Shiner Kideckel Zweig Inc. became Receiver in respect of the property of Diet Success Corp. The assets consist mainly of cash in bank and receivables.
2. The undersigned became Receiver in respect of the property described above by virtue of being appointed by Old Laurel Investments Limited, Byron Development Limited, Myriad Holdings Corporation, Ledman Investments Limited, Sharjod Holding Inc. and Sober Investments Limited (collectively, the "Secured Creditors"), pursuant to a General Security Agreement.
3. The following information relates to this appointment:

Address of insolvent company:

- 351 Spinnaker Way, Suite 5
Concord, ON L4K 4N4

Principal line of business:

- Weight loss clinics

Amount owed by insolvent company to the creditors who holds security on the property described above:

Secured Creditors	\$100,000
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4. Pursuant to Section 246(1) and Rule 125 of the *Bankruptcy and Insolvency Act*, we report as follows:
 - The name of each known creditor of the insolvent person and the amount owing to each creditor is attached; and
 - The net realization from the assets of the Company will be insufficient to satisfy the debt due the secured creditors.
5. **Additional information may be obtained by writing to: Dietsuccess@skz.ca**

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Diet Success Corp.
of the City of Vaughan, in the Province of Ontario

Secured Creditors

Byron Developments Limited	446 Spadina Road, 3rd Floor	Toronto, On M5P 3M2	\$ 17,647.06
Ledmar Investments Limited	446 Spadina Road, 3rd Floor	Toronto, On M5P 3M2	8,823.53
Myriad Holding Corporation Ltd.	125 Norfinch Dr	Toronto, On M3N 1W8	17,647.06
Old Laurel Investments Limited	18 Old English Lane	Thornhill, ON L4J 5E1	41,177.47
Sharjod Holdings Inc.	446 Spadina Road, 3rd Floor	Toronto, On M5P 3M2	8,823.53
Sober Investments Limited	446 Spadina Road, 3rd Floor	Toronto, On M5P 3M2	5,882.35
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			\$ 100,001.00

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<u>Unsecured Creditors</u>			
Alliance Security of Ottawa	746 Long Point Circle	Ottawa, ON K1T 4H5	\$ 1,247.40
Alistream	PO Box 5300 STN Main	Winnipeg, MB R3C 0C1	6,127.41
AMS In Trust for 1580 Merivale	1111 Prince of Wales Dr. Suite 400	Ottawa, ON K2C 3T2	132,656.40
Barrie Hydro	P.O.Box 7000	Barrie, Ontario L4M 4V8	186.89
Bell	PO Box 9000, STN Don Mills	North York, ON M3C 2X7	1,746.93
Canadian Food Inspection Agency	National Centre For Accounts Receivable PO Box 6199, 1100 Main St	Moncton NB E1C 1H4	58.80
Canada Post	Canada Post Payment Processing 2701 Riverside Drive	Ottawa, On K1A 1L7	362.29
Enbridge	PO Box 644	Ottawa, On K1A 1L7	1,213.48
EnWin Utilities	787 Ouellette Ave PO Box 1625, Stn A	Scarborough, Ontario M1K 1	332.60
Everclean Mat Rentals	11 Industrial Road P.O.Box 1087	Windsor, ON N9A 5T7	165.56
FCFT Holdings (Ontario) Corporation	c/o FCB Property Management Services Tillsonburg Town Centre 200 Broadway Suite 205	Tillsonburg, ON N4G 5A7	144,231.94
First Capital Holdings (Ontario) Corp	c/o Tillsonburg Town Centre Admin Office 200 Broadway, Ste 205	Tillsonburg, ON N4G 5A7	138,110.18
Hydro Ottawa	3025 Albion Rd. North	Ottawa, Ontario K1G 3S4	1,857.14
Hydro Quebec	C.P. 11022 succ. Centre-ville	Montreal QC H3C 4V6	3,178.53
Image Signs & Graphics	5340 Canotek Rd Unit 20	Ottawa, ON K1J 9C8	638.82
Independent Linen Service	843 Boyd Ave	Ottawa, ON K2A 2C9	562.43
Industrial Cleaning Supplies	957-C Gladstone Ave	Ottawa, Ontario K1Y 3E5	180.74
Innisfil Air Conditioning LTD	565 Welham Road	Barrie ONT L4N 8Z6	63.00
Intuit Supplies	939 Eglinton Ave E. Suite 201	Toronto, ON M4G 4H7	168.59
L A Weight Loss Centers	747 Dresher Road Suite 150	Horsham, PA 19044 USA	102,300.96
Les Immeubles E Tasse	22, rue des Flan bureau 106	Gatineau, Quebec J8T 4R7	178,473.48
London Hydro	111 Horton St. PO Box 3060	London, ON N6A 4J8	492.08
Mister Mat	959 Drouillard Rd	Windsor, ON N8Y 2P6	107.92
Morguard Real Estate Investment Trust	64 Cedar Pointe Drive Unit #1411 Cedar Pointe Business Park	Barrie, ON L4N 5R7	6,790.88
Olympic Dust Control	222 Norfinch Drive	Toronto, ON M3N 1Y5	79.44
Paradigm Properties Inc.	11 Holland Avenue Suite 615	Ottawa, Ontario K1Y 4S1	17,175.41
Revenu Quebec	Complexe Desjardins CP 3000, Succursale Desjardins	Montreal Quebec H5B 1A4	4,558.00
RIOCAN Holdings Inc	Unit#700 -2601 Lauzon Parkway	Windsor, ON N8T 3M4	114,784.58
RIOCAN Realty Investments Partnership 2	c/o RioCan Property Services 1300 Bath Road	Kingston, ON K7M 4X4	190,210.02
RIOKIM Holdings (Ontario) Inc	c/o RIOCAN Property Services 1239 Donald Street	Ottawa, ON K1J 8W3	143,440.76
Royal LePage Binder Real Estate	2480 Ouellette Ave	Windsor, ON N8X 1L4	3,618.60
The Effort Trust Company	242 Main St. E	Hamilton, ON L8N 1H5	40,319.20
The Jean Coutu Group (PJC) Inc	530, rue Beriault	Longueuil, QC J4G 1S8	145,260.20
Travelodge Ottawa Hotel	1376 Carling Ave	Ottawa, ON K1Z 7L5	926.56
Union Gas	PO Box 2025	Chatham ON N7M 6C7	633.39
Videotron Litee	CP 11078 Succ Centre-ville	Montreal QC H3C 5B7	78.96
Waste Management	PO Box 616	Sittsville, ON K2S 1A7	299.53
First Data Loan Company	PO Box 23029, 355 Wellington St	London On N6A 5B0	unknown
TD Merchant Services	PO Box 292	Toronto On M5K 1K6	unknown
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			\$ 1,382,639.10