

SHINER·KIDECKEL·ZWEIG

insolvency and restructuring professionals

INC.

December 15, 2008

To the Creditors of **Remarc/Mat-O-Vend Inc. ("Remarc")**

As you appear to be a creditor of Remarc, we are providing you with copies of:

1. The Certificate of Filing of a Notice of Intention to Make a Proposal ("NOI");
2. The consent of the Trustee to act in this matter; and
3. A list of all creditors provided to the Trustee by Remarc.

The NOI was filed pursuant to the *Bankruptcy and Insolvency Act (Canada)* (the "BIA"). **Please note this is not a bankruptcy, but rather protection has been sought under the BIA pending the filing of a reorganizational proposal to creditors.**

Pursuant to the BIA:

- all proceedings by creditors are stayed (stopped) as of December 11, 2008;
- Remarc is required to file a cash flow statement with the Office of the Superintendent of Bankruptcy on or before December 22, 2008, a copy of which will only be sent to creditors on request (in writing);
- Remarc is required to file a Proposal on or before January 10, 2009, subject to an extension from the Court;
- a meeting of creditors to consider the Proposal is to be held within 21 days of the filing of the Proposal, and notice of the meeting will be sent to all known creditors at least 10 days prior to the date of the meeting.

If you have any questions concerning the foregoing please call 905-709-9950 ext. 226 or email: jkideckel@skz.ca

Yours very truly,

SHINER KIDECKEL ZWEIG INC.
Trustee Acting *in re*: the Proposal of
Remarc/Mat-O-Vend Inc.

Shiner Kideckel Zweig Inc.

ONTARIO SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY

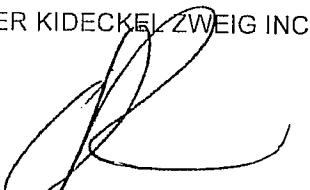
IN THE MATTER OF THE PROPOSAL OF
REMARC/MAT-O-VEND INC.
OF THE TOWN OF GEORGINA
IN THE PROVINCE OF ONTARIO

CONSENT

SHINER KIDECKEL ZWEIG INC. hereby consents to act as trustee in the proposal of
REMARC/MAT-O-VEND INC.

SHINER KIDECKEL ZWEIG INC.

Per:



Alan Shiner

Dated: December 5, 2008

List "A"
Unsecured Creditors
REMARC/MAT-O-VEND INC.

No	Name of Creditor	Address	Amount of Claim
1	586179 ONTARIO LTD.	8 LAKEHILL CRESCENT, Toronto, Ontario, M1M 1E6	\$128,373.00
2	606583 ONTARIO LTD	18 PHILIPS RD., Whitby, Ontario, L1M 1G7	\$35,282.08
3	70 MORNELLE COURT APTS	70 MORNELLE COURT, Toronto, Ontario, M1E 4S8	\$3,085.25
4	A&A GLOBAL INDUSTRIES	BOX 5618, Timonium, Maryland, 210 94	\$2,681.25
5	ACTIONMATIC	BOX 326, Chatham, Ontario, N7M 5K4	\$3,492.06
6	AGHABI NON-PROFIT HOUSING	1255 VANROSE ST., Mississauga, Ontario, L5V 2B2	\$5,235.32
7	ALLSTAR VENDING	240 VOYAGEUR AVE., POINTE-CLAIRE, Quebec, H9R 6A8	\$6,410.48
8	ANN WAKELIN	18 PHILIPS RD., Whitby, Ontario, L1M 1G7	\$2,342.53
9	B MCCOWAN	8 LAKEHILL CRESCENT, Toronto, Ontario, M1M 1E6	\$28,486.81
10	BANK OF NOVA SCOTIA	PO BOX 10 114 HIGH STREET, Sutton, Ontario, L0E 1R0	\$49,500.00
11	BEAVER MACHINE CORP.	1341 KERRISDALE BLVD., Newmarket, Ontario, L3Y 8Z8	\$3,844.52
12	BRINKS CANADA	BOX 4280 STATION A, Toronto, Ontario, M5W 2W4	\$1,676.97
13	BUDGET PROPANE	1011 BEIERS RD., Gravenhurst, Ontario, P1P 1R1	\$4,808.86
14	Canada Revnue Agency	200 Town Centre Court Suite 410, Richmond Hill, Ontario, M1P 4Y3	\$56,601.72
15	CARRINGTON TOWERS	100 TANGREEN COURT, Toronto, Ontario, M2M 4B9	\$1,277.00
16	City of Toronto	c/o Cassels Brock 2100 Scotia Plaza, 40 King Street West, Toronto, Ontario, M5H 3C2	\$450,000.00
17	COMRET CREDIT	501 - 701 EVANS AVE., Toronto, Ontario, M9C 5E9	\$287.26
18	CONSOLIDATED FASTFRATE	9701 HWY 50, Woodbridge, Ontario, L4H 2G4	\$989.47
19	DARE	PO BOX 57380 STATION A, Toronto, Ontario, M5W 5M5	\$1,146.08
20	DASA	5 - 70 MILNER AVE., Toronto, Ontario, M1S 3P8	\$656.25
21	DHL	200 WESTCREEK BLVD., Brampton, Ontario, L6T 5T7	\$78.70
22	FASTFRATE	9701 HWY 50, Woodbridge, Ontario, L4H 2G4	\$64.95
23	FIRM TRANSPORTATION	610 - 4211 YONGE ST., Toronto, Ontario, M2P 2A9	\$497.94
24	HARTRANS	1 - 1378 MOORE DR., Cavan, Ontario, L0E 1C0	\$203.94
25	HERSHEY	PO BOX 12003 STATION A, Toronto, Ontario, M5W 1P8	\$3,183.18
26	JAMES A. MCCOWAN	PO BOX 147 23906 HIGHWAY 48, Baldwin, Ontario, L0E 1A0	\$132,961.09
27	JERRY PRIBAG	70 CROSLAND DR., Toronto, Ontario, M1R 4N4	\$30,000.00
28	JOHN MCCOWAN	8 LAKEHILL CRESCENT, Toronto, Ontario, M1M 1E6	\$51,011.76
29	M&C INTERNATIONAL	300 - 3636-23 ST. NE, Calgary, Alberta, T2E 8Z5	\$2,115.47
30	METCAP LIVING INC.	260 RICHMOND ST. EAST, Toronto, Ontario, M5A 1P4	\$8,076.00
31	MILNE & CRAIGHEAD	300 - 3636 23 STREET NE, Calgary, Alberta, T2E 8Z5	\$803.56
32	NEBS	330 CRANSTON CRESCENT, Midland, Ontario, L4R 4V9	\$295.66
33	OAK LEAF CONFECTIONS	440 CONSTOCK ROAD, Toronto, Ontario, M1L 2H6	\$11,011.92
34	Peel Living	5 Wellington Street, Brampton, Ontario, L6W 1Y1	\$107,403.31
35	PELICAN GROUP	77 FRONT STREET, DANVILLE, California, 945 26	\$9,806.51
36	SEARS CANADA LTD.	222 JARVIS ST., Toronto, Ontario, M5B 2B8	\$9,759.38
37	SURLIFT FORKLIFT	13-15 - 19 FERNSTAFF COURT, Concord, Ontario, L4K 3M1	\$250.86
38	TOOTSIE ROLL OF CANADA	PO BOX 9100 STATION F, Toronto, Ontario, M4Y 3A5	\$4,450.29
39	VERO PROPERTY MANAGEMENT	UNIT A - 1256 CARDIFF BLVD., Mississauga, Ontario, L5S 1R1	\$332.77
40	WESTERN CANADA EXPRESS	PO BOX 1197, Winnipeg, Manitoba, R3O 2Y4	\$2,045.12
41	WHIRLPOOL CANADA	PO BOX 8770 STATION A, Toronto, Ontario, M5W 3C2	\$6,185.55
42	WHIRLPOOL CANADA - PARTS	PO BOX 7801 STATION A, Toronto, Ontario, M5W 2R2	\$8,696.38
Total:			\$1,175,411.25

List "B"
Secured Creditors
REMARC/MAT-O-VEND INC.

No	Name and Address of Creditor	Amount of Claim
1	Bank of Nova Scotia 114 High Street, PO Box 10 Sutton, ON, L0E 1R0	\$2,000.00
2	BLAIR EARLE RAVENHILL PO BOX 37 23683 HIGHWAY 48 Baldwin, ON, L0E 1A0	\$300,595.26
3	BOLLIGER HOLDINGS 70 ROSEHILL AVE. Toronto, ON, M4T 2W7	\$100,000.00
4	BUSINESS DEVELOPMENT BANK OF CANADA 103 - 21 QUEEN ST. EAST Brampton, ON, L6W 3P1	\$395,245.00
5	EURO-BANCORP LTD. BRUNO ARNOLD 1000 - 121 RICHMOND ST. WEST Toronto, ON, M5H 2K1	\$1,500,000.00
6	General Electric Capital 2300 Meadowvale Blvd 2nd floor Mississauga, ON, L5N 5P9	\$30,000.00
7	JAMES A. MCCOWAN PO BOX 147 23906 HIGHWAY 48 Baldwin, ON, L0E 1A0	\$407,435.87
8	PAM MORRIS PO BOX 147 23906 HIGHWAY 48 Baldwin, ON, L0E 1A0	\$121,000.00
Totals		\$2,827,876.13