



June 3, 2009

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OUR FILE #: 16648-12/JHH

*Transmitted by facsimile to 403-264-5973  
Original to remain on our file*

*Delivered Via Hand*

Ernst & Young Inc., Court appointed  
Receiver/Manager of 312084 Alberta Ltd.  
c/o Macleod Dixon LLP  
Barristers and Solicitors  
3700, 400 - 3rd Avenue SW  
Calgary, AB T2P 4H2

312084 Alberta Ltd.  
c/o Registered Office  
2900 Manulife Place  
10180-101 Street  
Edmonton, AB T5J 3V5

Attention: Randal Van De Mosselaer

Dear Sirs:

**Re: Indebtedness of 312084 Alberta Ltd. to CIT Subordinated Debt Fund (III) Limited Partnership ("CCFL")**

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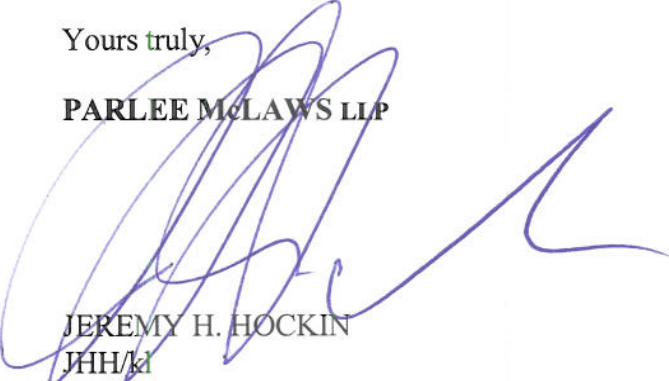
We are solicitors for CCFL with respect to this matter.

Please find enclosed herewith for service upon you a filed copy of a Bankruptcy Order granted by the Registrar on Friday, May 29, 2009.

Please do not hesitate to contact me with any questions and/or comments which you may have.

Yours truly,

**PARLEE McLAWS LLP**



JEREMY H. HOCKIN  
JHH/kl

Enclosure

cc: Meyers Norris Penny Limited (*by email*)  
Attn: Grant Bazian  
cc: Clients (*by email*)

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
IN BANKRUPTCY AND INSOLVENCY  
JUDICIAL DISTRICT OF EDMONTON**

**IN THE MATTER OF THE BANKRUPTCY OF  
312084 ALBERTA LTD.**

**BEFORE REGISTRAR** )  
**R. WACOWICH** ) on Friday, the 29<sup>th</sup> day of May, 2009  
**IN CHAMBERS,** )  
**LAW COURTS BUILDING** )  
**EDMONTON, ALBERTA** )

**BANKRUPTCY ORDER**

UPON THE APPLICATION of CIT Subordinated Debt Fund (III) Limited Partnership ("CCFL"); AND UPON HEARING READ the Affidavit of Truth of Statements in the Application; AND UPON IT APPEARING to the Court that acts of bankruptcy have been committed by 312084 Alberta Ltd. ("312084") as alleged in the said Application; AND UPON HEARING from Counsel for the applicant creditor;

**IT IS HEREBY ORDERED AND ADJUDGED THAT:**

1. 312084 be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against 312084.
2. Meyers Norris Penny Limited, a body corporate, be and is hereby appointed Trustee of the estate of the said bankrupt.
3. The said Trustee give security in an amount to be fixed by the Official Receiver pursuant to Subsection 16(1) of the *Bankruptcy and Insolvency Act* of Canada.

4. The costs of and incidental to the Application and this Bankruptcy Order be paid to the applicant creditor out of the assets of the estate upon taxation thereof.
5. Service of the Application and Notice of Hearing, and the Affidavit of Truth of Statements in the Application, is deemed good and sufficient.

*R. Wacowich*  
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REGISTRAR IN BANKRUPTCY

ENTERED this 1 day of  
June, 2009.

R.P. WACOWICH  
Registrar in Bankruptcy





COURT NO. / ESTATE NO. 115174

IN THE COURT OF QUEEN'S BENCH OF  
ALBERTA  
JUDICIAL DISTRICT OF EDMONTON

IN BANKRUPTCY AND INSOLVENCY

IN THE MATTER OF THE BANKRUPTCY  
OF

312084 ALBERTA LTD.

BANKRUPTCY ORDER

Parlee McLaws LLP  
Barristers and Solicitors  
Patent & Trademark Agents  
1500 Manulife Place  
10180-101 Street  
Edmonton, AB T5J 4K1

Attention: Jeremy H. Hockin  
Telephone: (780) 423-8500  
Facsimile: (780) 423-2870

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