

District of: Alberta
Division No. 01- Edmonton
Court No. 24-115174
Estate No. 24-115174

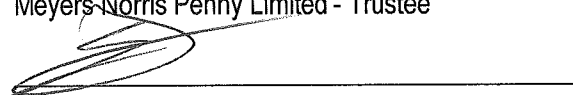
FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. A bankruptcy order was made against 312084 Alberta Ltd. on the 29th day of May 2009, and the undersigned, Meyers Norris Penny Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of June 2009, at 11:00 o'clock AM, at the office of Meyers Norris Penny Limited, at Suite 300, 10104-103 Avenue, Edmonton, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 4th day of June 2009.

Meyers Norris Penny Limited - Trustee



Suite 300, 10104 - 103 Avenue
Edmonton AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of ALBERTA
Division No. 01 - Edmonton
Court No. 24-115174
Estate No. 24-115174

In the Matter of the Bankruptcy of:
312084 ALBERTA LTD

Debtor

MEYERS NORRIS PENNY LIMITED

Trustee

ORDINARY ADMINISTRATION

Date of Bankruptcy: May 29, 2009 Security: \$0
Date of Initial Bankruptcy Event: April 17, 2009
Meeting of Creditors: June 16, 2009, 11:00
BELL TOWER
SUITE 300, 10104-103 AVENUE
EDMONTON, ALBERTA

Chairman: Trustee

Designated Person: MCLAWS LLP PARLEE

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: June 4, 2009

EVELINE M. MOLNAR

Official Receiver

Canada Place, 9700 Jasper Ave., Ste 725, Edmonton, ALBERTA, T5J 4C3, 780/495-2476

Canada

District of: Alberta
 Court No. 01 - Edmonton
 Court No. 24-115174
 Estate No. 24-115174

- FORM 78 -
 Statement of Affairs (Business Bankruptcy)
 (Paragraph 158(d) of the Act)

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 29th day of May 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)	ASSETS (As stated and estimated by the officer)																																																																				
<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Unsecured creditors as per list "A"</td> <td align="right">19,264,693.98</td> </tr> <tr> <td style="padding-left: 20px;">Balance of claims unsecured as per list "A" ..</td> <td align="right">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Total unsecured creditors</td> <td align="right"><u>19,264,693.98</u></td> </tr> <tr> <td>2. Secured creditors value of security as per list "B"</td> <td align="right"><u>2.00</u></td> </tr> <tr> <td>3. Preferred creditors as per list "C"</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td style="padding-left: 20px;">Total liabilities</td> <td align="right"><u>19,264,695.98</u></td> </tr> <tr> <td style="padding-left: 20px;">Surplus</td> <td align="right"><u>nil</u></td> </tr> </table>	1. Unsecured creditors as per list "A"	19,264,693.98	Balance of claims unsecured as per list "A" ..	0.00	Total unsecured creditors	<u>19,264,693.98</u>	2. Secured creditors value of security as per list "B"	<u>2.00</u>	3. Preferred creditors as per list "C"	<u>0.00</u>	4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	<u>0.00</u>	Total liabilities	<u>19,264,695.98</u>	Surplus	<u>nil</u>	<table border="0" style="width: 100%;"> <tr> <td style="width: 80%;">1. Inventory</td> <td align="right">0.00</td> </tr> <tr> <td>2. Trade fixtures, etc.</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>3. Accounts receivable and other receivables, as per list "E"</td> <td></td> </tr> <tr> <td style="padding-left: 20px;">Good</td> <td align="right">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Doubtful</td> <td align="right">0.00</td> </tr> <tr> <td style="padding-left: 20px;">Bad</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce</td> <td align="right">0.00</td> </tr> <tr> <td>4. Bills of exchange, promissory note, etc., as per list "F" ...</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>5. Deposits in financial institutions</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>6. Cash</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>7. Livestock</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>8. Machinery, equipment and plant</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>9. Real property or immovable as per list "G"</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>10. Furniture</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>11. RRSP, RRIFs, Life Insurance, etc.</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>12. Securities (shares, bonds, debentures, etc.)</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>13. Interests under wills</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>14. Vehicles</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td>15. Other property, as per list "H"</td> <td align="right"><u>13,111.00</u></td> </tr> <tr> <td colspan="2">If bankrupt is a corporation, add:</td> </tr> <tr> <td style="padding-left: 20px;">Amount of subscribed capital</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td style="padding-left: 20px;">Amount paid on capital</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td style="padding-left: 20px;">Balance subscribed and unpaid</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td style="padding-left: 20px;">Estimated to produce</td> <td align="right"><u>0.00</u></td> </tr> <tr> <td style="padding-left: 20px;">Total assets</td> <td align="right"><u>13,111.00</u></td> </tr> <tr> <td style="padding-left: 20px;">Deficiency</td> <td align="right"><u>19,251,584.98</u></td> </tr> </table>	1. Inventory	0.00	2. Trade fixtures, etc.	<u>0.00</u>	3. Accounts receivable and other receivables, as per list "E"		Good	0.00	Doubtful	0.00	Bad	<u>0.00</u>	Estimated to produce	0.00	4. Bills of exchange, promissory note, etc., as per list "F" ...	<u>0.00</u>	5. Deposits in financial institutions	<u>0.00</u>	6. Cash	<u>0.00</u>	7. Livestock	<u>0.00</u>	8. Machinery, equipment and plant	<u>0.00</u>	9. Real property or immovable as per list "G"	<u>0.00</u>	10. Furniture	<u>0.00</u>	11. RRSP, RRIFs, Life Insurance, etc.	<u>0.00</u>	12. Securities (shares, bonds, debentures, etc.)	<u>0.00</u>	13. Interests under wills	<u>0.00</u>	14. Vehicles	<u>0.00</u>	15. Other property, as per list "H"	<u>13,111.00</u>	If bankrupt is a corporation, add:		Amount of subscribed capital	<u>0.00</u>	Amount paid on capital	<u>0.00</u>	Balance subscribed and unpaid	<u>0.00</u>	Estimated to produce	<u>0.00</u>	Total assets	<u>13,111.00</u>	Deficiency	<u>19,251,584.98</u>
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I, _____, of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 29th day of June 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta,
 on this 4th day of June 2009.

 Eric Sirrs, Commissioner of Oaths
 For the province of Alberta
 Expires Nov. 24, 2010

 Officer

District of Alberta
 Division No. 01- Edmonton
 Court No. 24-115174
 Estate No. 24-115174

- FORM 78 -- Continued -

List "A"
 Unsecured Creditors
 312084 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	B-LINE TIRE & AUTO SUPPLY	32G RAYBORN CRESCENT ST. ALBERT AB T8N 5B5	49.04	0.00	49.04
2	CANADIAN LINEN AND UNIFORM SERVICE	8631 STADIUM ROAD EDMONTON AB T6H3W9	925.90	0.00	925.90
3	CANADIAN TREADS EDMONTON	2900, 10180-101 Street Edmonton AB T5J 3V5	4,724.09	0.00	4,724.09
4	CIT SUBORDINATED DEBT FUND (III) LIMITED PARTNERSHIP	Suite 700, 207 QUEENS QUAY WEST Toronto ON M5J 1A7	19,166,817.75	0.00	19,166,817.75
5	CJ'S COFFEE SERVICE INC.	#8, 53504 RR 280 SPRUCE GROVE AB T7X 3V6	370.58	0.00	370.58
6	COMPETITION CHEVROLET OLDS	40 BOULDER BLVD. STONY PLAIN AB T7Z 1V7	44.10	0.00	44.10
7	COUNTERFORCE	P.O. BOX 57004, POSTAL STATION A TORONTO ON M5W 5M5	88.20	0.00	88.20
8	COURIER DISPATCH	BOX 3554 SPRUCE GROVE AB T7X 3A8	929.57	0.00	929.57
9	DASH DISTRIBUTORS INC.	15935 - 118 AVE EDMONTON AB T5V 1B7	43.93	0.00	43.93
10	DHL EXPRESS (CANADA) LTD.	200 WESTCREEK BLVD. ATTN:CASH APPLICATION BRAMPTON ON L6T 5T7	118.86	0.00	118.86
11	DIRECT ENERGY REGULATED SERVICES	PO BOX 2427 EDMONTON AB T5J2R4	1,413.55	0.00	1,413.55
12	DT TIRE DISTRIBUTION	3920 101 STREET EDMONTON AB T6E 0A5	13,581.71	0.00	13,581.71
13	Employment Standards Attn: Florence Empson	Main Floor, 9940 - 106 Street Edmonton AB T5K 2N2	0.00	0.00	0.00
14	EPCOR	P.O. BOX 500 CUSTOMER ACCOUNTING EDMONTON AB T5J 3Y3	1,769.05	0.00	1,769.05
15	EXTREME WHEEL DISTRIBUTORS	13007 FORT ROAD EDMONTON AB T5A 1B6	2,343.78	0.00	2,343.78
16	FRASER MILNER CASGRAIN	10180 - 101 STREET 2900 MANULIFE PLACE EDMONTON AB T5J 3V5	263.29	0.00	263.29
17	GREGG DISTRIBUTORS	16215 118 AVE. EDMONTON AB T5V 1C7	769.16	0.00	769.16
18	GROVE AUTO & TRUCK WRECKING	BOX 3374, SPRUCE GROVE AB T7X 3A7	210.00	0.00	210.00
19	GROVE PONTIAC BUICK GMC	BOX 3970 SPRUCE GROVE AB T7X 3B2	1,525.76	0.00	1,525.76
20	IMPERIAL PRINTING LTD	11650 - 154 STREET EDMONTON AB T5M 3N8	183.75	0.00	183.75
21	INTERNATIONAL TIRE CONSULTANTS	Unit 113 19289 #10 Hwy Surrey BC V3S 6K1	490.94	0.00	490.94
22	JIM PATTISON LEASE	200, 10493 - 184 Street, Edmonton Edmonton AB T5S 2L1	2,135.06	0.00	2,135.06
23	KID SAFE PROGRAM	#202 9637 45 AVENUE EDMONTON AB T6E 5Z8	52.50	0.00	52.50

04-Jun-2009

Date

Officer

District of Alberta
 Division No. 01 - Edmonton
 Court No. 24-115174
 Estate No. 24-115174

- FORM 78 -- Continued -

List "A"
 Unsecured Creditors

312084 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
24	MAC TOOLS	11015 - 159 STREET EDMONTON AB T5P 3C2	74.54	0.00	74.54
25	MARTY'S J. LTD.	BOX 2646 STONY PLAIN AB T7Z 1Y2	787.50	0.00	787.50
26	NAPA AUTO PARTS	5530 - 3RD STREET SE CENTRAL AR SERVICES CALGARY AB T2H 1J9	6,194.54	0.00	6,194.54
27	O.K. TIRE STORE (WHYTE AVENUE)	7120 - 82 AVENUE EDMONTON AB T6B 0G1	28,730.58	0.00	28,730.58
28	PARKLAND FARM EQUIPMENT	34 BOULDER BLVD STONY PLAIN AB T7Z 1V7	38.12	0.00	38.12
29	PART STOP AUTO SUPPLY	NO. 10 SOUTH AVE PO BOX 3897 SPRUCE GROVE AB T7X 3B1	60.57	0.00	60.57
30	PATRICIA BLANCHETTE	10104-103 Avenue Edmonton AB T5J 0H8	200.00	0.00	200.00
31	PREMA EDMONTON	BOX 246 WARBURG AB T0C2T0	6,733.23	0.00	6,733.23
32	PURE WATER CONNECTION	10739 - 180 STREET EDMONTON AB T5S 1G6	25.00	0.00	25.00
33	RADIANT	W. PENDER ST 1600 - 1050 VANCOUVER BC V6E4T3	139.30	0.00	139.30
34	RECEIVER GENERAL Attn: Public Works and Government Services Canada	11 Laurier Street, PDP III Gatineau QC K1A 0S5	2,827.95	0.00	2,827.95
35	SNAP ON TOOLS- DAVE WILHELM	638 LAKESIDE DRIVE SPRING LAKE AB T7Z 2V6	258.11	0.00	258.11
36	STONY PLAIN CHRYSLER	PO BOX 3187 4004 - 51 STREET STONY PLAIN AB T7Z 1Y4	1,053.77	0.00	1,053.77
37	STONY PLAIN CO-OP LTD.	4917-50 AVENUE STONY PLAIN AB T7Z 1C4	35.33	0.00	35.33
38	SUNSHINE GLASS INC.	#30, 19 GRANITE DR. STONY PLAIN AB T7Z 1V8	452.55	0.00	452.55
39	T & J LANDSCAPING	BOX 2564 STONY PLAIN AB T7Z 1X9	1,627.50	0.00	1,627.50
40	TELUS COMMUNICATIONS	PO BOX 7575 VANCOUVER BC V6B 8N9	353.12	0.00	353.12
41	TELUS MOBILITY	STN TERMINAL PO BOX 8950 BC V6B 3C3	502.82	0.00	502.82
42	TELUS	VANCOUVER, BC PO BOX 7575 BC V6B8N9	656.11	0.00	656.11
43	THE PLUMBING HUT	29 BOULDER BLVD. PTARMIGAN CONSULTANTS LTD. STONY PLAIN AB T7Z 1V6	592.96	0.00	592.96

04-Jun-2009

Date

Officer

District of Alberta
 Division No. 01 - Edmonton
 Court No. 24-115174
 Estate No. 24-115174

- FORM 78 -- Continued -

List "A"
 Unsecured Creditors
 312084 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
44	TIRECRAFT - FT. NELSON	BOX 3340 FT NELSON BC V0C 1R0	42.00	0.00	42.00
45	TIRECRAFT-EDMONTON TRUCK	17803-118AVE EDMONTON AB T5S 1L6	2,619.92	0.00	2,619.92
46	TOWN OF STONY PLAIN	4905 - 51 AVE., STONY PLAIN AB T7Z 1Y1	45.31	0.00	45.31
47	TRICAN TIRE DISTRIBUTORS INC.	15845 - 112 AVE. EDMONTON AB T5M 2V9	8,024.00	0.00	8,024.00
48	TRILLIUM SALES GROUP	1181 FINCH AVE. W UNIT 7 & 8 NORTH YORK ON M3J 2V8	798.00	0.00	798.00
49	WASTE MANAGEMENT	STATION M P.O. BOX 138 CALGARY AB T2P 2H6	874.43	0.00	874.43
50	WURTH CANADA LTD.	6330 TOMKEN ROAD MISSISSAUGA ON L5T 1N2	225.39	0.00	225.39
51	YELLOWHEAD HONDA	17860 - 102 AVE EDMONTON AB T5S 1M9	1,478.60	0.00	1,478.60
52	ZENDER FORD MERCURY SALES LTD.	P.O. BOX 5000 SPRUCE GROVE AB T7X 2Y3	392.16	0.00	392.16
Total:			19,264,693.98	0.00	19,264,693.98

04-Jun-2009

Date

Officer

District of Alberta
 Division No. 01 - Edmonton
 Court No. 24-115174
 Estate No. 24-115174

- FORM 78 -- Continued -

List "B"
 Secured Creditors

312084 Alberta Ltd.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CIT Business Credit Canada Inc.	207 Queen's Quay West. Suite 700 Toronto ON M5J 1A7	1.00	Other - Potential Surplus Funds Available from Receivership		1.00	13,109.00	
2	Remington Tire Distributers (1977) Ltd.	1911-66 Avenue Edmonton AB T6P 1M5	1.00	Other - Potential Surplus Funds Available from Receivership		1.00		
Total:			2.00			2.00	13,109.00	0.00

04-Jun-2009

Date

Officer

District of Alberta
Division No. 01 - Edmonton
Court No. 24-115174
Estate No. 24-115174

- FORM 78 -- Continued -

List "C"
Preferred Creditors for Wages, Rent, etc.

312084 Alberta Ltd.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

04-Jun-2009

Date

Officer

District of Alberta
Division No. 01- Edmonton
Court No. 24-115174
Estate No. 24-115174

- FORM 78 -- Continued -

List "D"
Contingent or Other Liabilities

312084 Alberta Ltd.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

04-Jun-2009

Date

Officer

District of Alberta
Division No. 01 - Edmonton
Court No. 24-115174
Estate No. 24-115174

- FORM 78 -- Continued -

List "E"
Debts Due to the Bankrupt
312084 Alberta Ltd.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

04-Jun-2009

Date

Officer

District of Alberta
Division No. 01 - Edmonton
Court No. 24-115174
Estate No. 24-115174

- FORM 78 -- Continued -

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

312084 Alberta Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

04-Jun-2009

Date

Officer

District of Alberta
Division No. 01 - Edmonton
Court No. 24-115174
Estate No. 24-115174

- FORM 78 -- Continued -

List "G"
Real Property or Immovable Owned by Bankrupt
312084 Alberta Ltd.

Description of property	Nature of bankrupts interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Total:			0.00		0.00

04-Jun-2009

Date

Officer

District of Alberta
 Division No. 01- Edmonton
 Court No. 24-115174
 Estate No. 24-115174

- FORM 78 -- Concluded -

List "H"
 Property

312084 Alberta Ltd.

FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Potential Surplus Funds Available from Receivership	0.00	13,111.00
			Total:	13,111.00

04-Jun-2009

Date

Officer

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
2. Give the complete address where all notices or correspondence is to be forwarded.
3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
 - A. Unsecured Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
 - B. Secured if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
 - C. "Producers" The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
6. **Item 5** - All claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "are" or "are not".
7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
 - i) This typically refers to a significant change in the bankrupt's household income or expenses.
 - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
 - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
8. **Item 7 - Proxy**. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MEYERS NORRIS PENNY LIMITED, Trustees in Bankruptcy
Suite 300, 10104 - 103 Avenue
Edmonton, AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415

Our File No. 312084-GB-DT
Estate No. 24-115174

Form 31
PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF 312084 Alberta Ltd. of Edmonton Alberta, and the claim of:
_____ creditor.

(name of creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

Name of Creditor: _____.

Account Number: _____.

Mailing Address: _____.

Phone Number: _____ Fax Number: _____.

I, _____ residing in the _____ of _____ in the
Province of _____.

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____)
(state position or title) (name of creditor)
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was at the **date of the bankruptcy**, namely May 29, 2009, and still is indebted to the creditor in the sum of \$ _____ as specified by the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).*
4. *(Check and complete appropriate category.)*
() A. UNSECURED CLAIM OF \$ _____
That in respect of the said debt, I do not hold any assets of the debtor as security and
(Check appropriate description)
 - i) () Regarding the amount of \$ _____, I do not claim a right to a priority.
 - ii) () Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim)
- () B. SECURED CLAIM OF \$ _____
That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:
(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)
- () C. CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____
That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery documents).*

LIMITED PROXY

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of

I, (we) _____,

of the _____ of _____ in the Province of _____, a creditor,

hereby appoint _____ of the _____ of _____ in the

Province of _____ to be my (our) proxy at the meeting of creditors.

DATED at _____ this _____ day of _____ 20_____.

Signature of Witness

Signature of Proxy Grantor

Address
B130-1 Revised Apr/98