

District of: Alberta
Division No. 01 - Edmonton
Court No. 24-115173
Estate No. 24-115173

FORM 67
Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)

Take notice that:

1. A bankruptcy order was made against 881122 Alberta Ltd. on the 29th day of May 2009, and the undersigned, Meyers Norris Penny Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 16th day of June 2009, at 10:30 o'clock AM, at the office of Meyers Norris Penny Limited, at Suite 300, 10104-103 Avenue, Edmonton, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to 25 dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Edmonton in the Province of Alberta, this 4th day of June 2009.

Meyers Norris Penny Limited - Trustee



Suite 300, 10104 - 103 Avenue
Edmonton AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415



Office of the Superintendent
of Bankruptcy Canada

Bureau du surintendant
des faillites Canada

An Agency of
Industry Canada

Un organisme
d'Industrie Canada

District of ALBERTA
Division No. 01 - Edmonton
Court No. 24-115173
Estate No. 24-115173

In the Matter of the Bankruptcy of:
881122 ALBERTA LTD
Debtor
MEYERS NORRIS PENNY LIMITED
Trustee
ORDINARY ADMINISTRATION

Date of Bankruptcy: May 29, 2009 Security: \$0
Date of Initial Bankruptcy Event: April 17, 2009
Meeting of Creditors: June 16, 2009, 10:30
BELL TOWER
SUITE 300, 10104-103 AVENUE
EDMONTON, ALBERTA

Chairman: Trustee

Designated Person: MCLAWS LLP PARLEE

CERTIFICATE OF FILING OF A BANKRUPTCY ORDER - Section 43

I, the undersigned, Official Receiver in and for this bankruptcy district, do hereby certify, that:

- the aforementioned trustee, filed for my endorsement, a bankruptcy order appointing the trustee under section 43(9) of the Bankruptcy and Insolvency Act, Trustee of the Estate of the aforementioned Debtor;
- provisions for the avoidance of certain settlements and preferences where applicable, begin before the initial bankruptcy event date and end on the date of bankruptcy, both dates included.

The designated person is required:

- to perform all duties imposed upon a bankrupt by the Bankruptcy and Insolvency Act and in particular, attend the first meeting of creditors and upon request appear before the Official Receiver for examination.

The said trustee is required:

- to serve upon the designated person, a copy of the bankruptcy order bearing the Official Receiver's endorsement and where applicable a notice of examination;
- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable to call in the prescribed manner, a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the Official Receiver.

Date: June 4, 2009

EVELINE M. MOLNAR

Official Receiver

Canada Place, 9700 Jasper Ave., Ste 725, Edmonton, ALBERTA, T5J 4C3, 780/495-2476

Canada

District of: Alberta
 Court No. 01 - Edmonton
 Court No.
 Estate No.

- FORM 78 -
 Statement of Affairs (Business Bankruptcy)
 (Paragraph 158(d) of the Act)

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of the bankruptcy, on the 29th day of May 2009. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (As stated and estimated by the officer)		ASSETS (As stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	19,267,970.33	1. Inventory	0.00
Balance of claims unsecured as per list "A" ..	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors.	<u>19,267,970.33</u>	3. Accounts receivable and other receivables, as per list "E"	
2. Secured creditors value of security as per list "B"	3.00	Good	0.00
3. Preferred creditors as per list "C"	0.00	Doubtful	0.00
4. Contingent, trust claims or other liabilities as per list "D"	0.00	Bad	0.00
estimated to be reclaimable for		Estimated to produce	0.00
Total liabilities.	<u>19,267,973.33</u>	4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
Surplus.	<u>nil</u>	5. Deposits in financial institutions	0.00
		6. Cash	0.00
		7. Livestock.	0.00
		8. Machinery, equipment and plant.	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSP, RRIFs, Life Insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	<u>21,580.00</u>
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	<u>21,580.00</u>
		Deficiency	<u>19,246,393.33</u>

I, .., of the City of Edmonton in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 29th day of May 2009 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with section 67 of the Act.

SWORN (or SOLEMNLY DECLARED)
 before me at the City of Edmonton in the Province of Alberta,
 on this 4th day of June 2009.

 Eric Sirrs, Commissioner of Oaths
 For the province of Alberta
 Expires Nov. 24, 2010

 Officer

List "A"
 Unsecured Creditors

881122 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	1220416 ALBERTA LTD.	BOX 3292 O/A GREG YOUNG TRENCHING & MECHANICAL VERMILION AB T9X 2B2	254.36	0.00	254.36
2	AFCA - THE GAZETTE	11215 JASPER AVENUE, SUITE 511 EDMONTON AB T5K 0L5	157.50	0.00	157.50
3	ALBERTA EASTER SEALS SOCIETY	PO BOX 36010 LAKEVIEW PO CALGARY AB T3E 7C3	25.00	0.00	25.00
4	ALBERTA SALES	15385 - 117TH AVE EDMONTON AB T5M 3X4	4,073.96	0.00	4,073.96
5	ALBERTA SECURITY SYSTEMS LTD.	BOX 3167 SPRUCE GROVE AB T7X 3A5	103.95	0.00	103.95
6	B & R-ECKEL'S TRANSPORT LTD.	BOX 6249 BONNYVILLE AB T9N2G8	572.38	0.00	572.38
7	BORDER CITY AUTO & INDUSTRIAL	5721B - 43RD STREET LLOYDMINSTER AB T9V 2G5	16.51	0.00	16.51
8	CANADA POST	9828 104 Ave NW Suite 204 Edmonton AB T5J 0J8	546.00	0.00	546.00
9	CANADIAN AUTOMOTIVE INFO.	UNIT#19 180 PARSONS ROAD ALLISTON ON L9R 1E8	532.35	0.00	532.35
10	CANADIAN BURN FOUNDATION	PO BOX 36010 LAKEVIEW PO CALGARY AB T3E 7C3	25.00	0.00	25.00
11	CANADIAN LINEN	8631 STADIUM ROAD EDMONTON AB T5H 3W9	1,347.45	0.00	1,347.45
12	CANADIAN LIVER FOUNDATION	PO BOX 36010 LAKEVIEW P CALGARY AB T3E 7C3	25.00	0.00	25.00
13	CANADIAN WHEEL INDUSTRIES	15030 - 118 AVE EDMONTON AB T5V 1B8	274.04	0.00	274.04
14	CANADIAN WHEELCHAIR BASKETBALL ASSOCIATION	PO BOX 36010 LAKEVIEW PO CALGARY AB T3E 7C3	25.00	0.00	25.00
15	CANCER RECOVERY FOUNDATION OF CANADA	PO BOX 36010 LAKEVIEW PO CALGARY AB T3E 7C3	25.00	0.00	25.00
16	CANTERBURY FOOD SERVICE	4803 - 93 AVENUE EDMONTON AB T6B 3A2	437.66	0.00	437.66
17	CHILDREN'S EASTER STORY BOOK	10215 - 178TH STREET EDMONTON AB T5S 1M3	36.75	0.00	36.75
18	CHILDREN'S SAFETY BOOK	10010 - 100 STREET EDMONTON AB T5E 2A7	285.00	0.00	285.00
19	CHRISTIAN RECORD SERVICES	40 PARKLAND ACRES C/O ANDRE BOLDUC LACOMBE AB T4L 1T1	50.00	0.00	50.00
20	CIT SUBORDINATED DEBT FUND (III) LIMITED PARTNERSHIP	Suite 700, 207 QUEENS QUAY WEST Toronto ON M5J 1A7	19,166,822.75	0.00	19,166,822.75
21	CIVIC TIRE & BATTERY LTD	4505 50AVE LLOYDMINSTER AB S9V 0Z9	1,409.02	0.00	1,409.02
22	COLLEGE PARK MOTORS	4512 RAILWAY AVENUE VERMILION AB T9X 1E9	1,233.66	0.00	1,233.66
23	CORRYN DISTRIBUTORS	8878-60 AVE. EDMONTON AB T6E6A6	330.25	0.00	330.25

04-Jun-2009

Date

Officer

District of Alberta
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List "A"
 Unsecured Creditors

881122 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
24	DAVID L. LARMOUR ELECTRICAL CONTRG. LTD.	452153RD. STREET VERMILION AB T9X 1X9	47.25	0.00	47.25
25	DENHAM CHRYSLER	2302 - 50TH AVE LLOYDMINSTER AB T9V 2W7	151.20	0.00	151.20
26	DHL EXPRESS	200 WESTCREEK BLVD BRAMPTON ON L6T5T7	260.86	0.00	260.86
27	DIAMOND IC PARTS AND SERVICE	16103 - 66 ST. NW A DIVISION OF DIAMOND INTERNATIONAL TRUCKS EDMONTON AB T5Y 0H7	289.80	0.00	289.80
28	DIRECT ENERGY REGULATED SERVICES	PO BOX 2427 EDMONTON AB T5J2R4	4,343.27	0.00	4,343.27
29	DIVERSIFIED STEEL PRODUCTS	5645 - 92 STREET EDMONTON AB T6E3A4	93.20	0.00	93.20
30	DON'S FIELD SERVICE LTD.	4609 - 47TH STREET VERMILION AB T9X 1L6	259.35	0.00	259.35
31	EASTALTA CO-OP LTD.	5013 - 51 AVENUE VERMILION AB T9X 1B2	5,019.75	0.00	5,019.75
32	Employment Standards Attn: Florence Empson	Main floor, 9940 - 106 Street Edmonton AB T5K 2N2	0.00	0.00	0.00
33	ENVIROKIDS GUIDE	#202, 9637 - 45 AVE. EDMONTON AB T6E 5Z8	131.25	0.00	131.25
34	FIRST TRUCK CENTRE	BOX 11767, 6203 - 56 ST LLOYDMINSTER AB T9V 3C1	220.47	0.00	220.47
35	FORT GARRY INDUSTRIES	5701 63RD AVENUE PO BOX 11530 LLOYDMINSTER AB T9V 3B8	1,533.82	0.00	1,533.82
36	FOUNTAIN TIRE - VERMILION	4704 - 41 STREET VERMILION AB T9X 1G8	187.09	0.00	187.09
37	FOUNTAIN TIRE RETREAD PLANT	3303 - 97TH STREET EDMONTON AB T6N 1B7	244.36	0.00	244.36
38	HOFMANN	POSTAL STATION A P.O. BOX 7878 TORONTO ON M5W 2R2	98.44	0.00	98.44
39	IMPERIAL PRINTING LTD	11650 - 154 STREET EDMONTON AB T5M 3N8	199.50	0.00	199.50
40	INTERSTATE BATTERY SYSTEM	11216 - 156 STREET EDMONTON AB T5M 1Y3	1,659.56	0.00	1,659.56
41	JIM PATTISON LEASE	10707 - 178 STREET EDMONTON AB T5S 1J6	431.36	0.00	431.36
42	KEITH'S TIRE & BATTERY SERVICE LTD.	4517 - 47 AVENUE VERMILION AB T9X 1H9	4,466.40	0.00	4,466.40
43	KIDS IN MOTION	#202 9637 45 AVENUE EDMONTON AB T6E 5Z8	131.25	0.00	131.25
44	KITSCOTY AND DISTRICT COMMUNITY HALL	BOX 443 KITSCOTY AB T0B 2P0	500.00	0.00	500.00
45	LEN'S TOWING	4005 - 52 AVE VERMILION AB T9X 1H7	1,108.27	0.00	1,108.27

04-Jun-2009

Date

Officer

District of Alberta
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List "A"
 Unsecured Creditors

881122 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
46	LIGHTNING EXPRESS	BOX 3327 VERMILION AB T9X 2B3	491.58	0.00	491.58
47	MARTIN PLUMBING & HEATING LTD.	4916 - 50 AVE VERMILION AB T9X 1A4	327.60	0.00	327.60
48	MAVERICK DISTRIBUTING	6404 - 82 AVENUE EDMONTON AB T6B 0E7	227.83	0.00	227.83
49	MIDWAY DISTRUBUTORS LTD.	5402 - 44 STREET LLOYDMINSTER AB T9V 0B4	5,321.74	0.00	5,321.74
50	MIDWEST AUTO SUPPLY LTD.	5006 - 51 AVENUE VERMILION AB T9X 1B3	18,029.01	0.00	18,029.01
51	MILLCOM LTD.	4930 - 50 AVE VERMILION AB T9X1A4	273.00	0.00	273.00
52	MYERS TIRE SUPPLY	517 MCCORMICK BLVD. LONDON ON N5W 4C8	194.08	0.00	194.08
53	NUAGE JUST WATER & ICE	4318 - 52 STREET VERMILION AB T9X 1J7	66.00	0.00	66.00
54	OK TIRE STORE (WHYTE AVE)	7120 - 82ND AVE EDMONTON AB T6B 0G1	3,256.05	0.00	3,256.05
55	ORGAN DONATION & TRANSPLANT	PO BOX 36010 LAKEVIEW PO CALGARY AB T3E 7C3	35.00	0.00	35.00
56	PANTHER INDUSTRIES INC.	P.O. BOX 698 DAVIDSON SK S0G 1A0	2,578.97	0.00	2,578.97
57	PYROTEC FIRE AND SAFETY EQUIPMENT	P.O. BOX 3613 VERMILION BC	162.75	0.00	162.75
58	R. SNELGROVE & SONS LTD.	4605 - 47TH STREET VERMILION AB T9X 1L6	199.50	0.00	199.50
59	RADIANT COMMUNICATIONS	1600 - 1050 W.PENDER ST VANCOUVER BC V6E 4T3	128.10	0.00	128.10
60	RECEIVER GENERAL	875 HERON RD CANADA REVENUE AGENCY TECHNOLOGY CENTRE OTTAWA ON K1A 1B1	2,022.00	0.00	2,022.00
61	RELAY DISTRIBUTING	6005 50 AVENUE LLOYDMINSTER SK S9V 2A4	263.61	0.00	263.61
62	RIMEX SUPPLY (ALBERTA) LTD.	26229T TOWNSHIP ROAD 531A ACHESON AB T7X 5A4	3,378.90	0.00	3,378.90
63	SILVERWOOD TOYOTA LTD	2205 - 50 AVE HWY 17 SOUTH LLOYDMINSTER SK S9V 1Z7	92.40	0.00	92.40
64	SNAP-ON TOOLS	RR#3 DEREK JONES VERMILION AB T9X 1Y8	795.65	0.00	795.65
65	SOS COMMUNICATIONS LTD	#200 - 10722 103 AVENUE CHILDRENS SAFETY MAGAZINE EDMONTON AB T5J 5G7	257.25	0.00	257.25
66	TELUS MOBILITY	STN TERMINAL PO BOX 8950 BC V6B3C3	264.10	0.00	264.10
67	TELUS	PO BOX 7575 VANCOUVER BC V6B8N9	329.82	0.00	329.82

04-Jun-2009

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Officer

List "A"
 Unsecured Creditors

881122 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
68	THE BLIND MONITOR	8278 MANITOBA ST. VANCOUVER BC V5X 3A2	26.25	0.00	26.25
69	TIRE BUSINESS	PO BOX 07941 DETROIT MI 48207-9972	59.00	0.00	59.00
70	TIRECRAFT - FORT ST. JOHN	10112 ALASKA ROAD Fort St. John BC V1J 1A8	708.66	0.00	708.66
71	TIRECRAFT LLOYDMINSTER	6207 - 43 ST. Lloydminster AB T9V 2W9	6,961.29	0.00	6,961.29
72	TIRECRAFT WAINWRIGHT	2317 14TH AVENUE WAINWRIGHT AB T9W 1V7	462.13	0.00	462.13
73	TOO-LADS BUILDING	4710 RAILWAYS AVE VERMILION AB T9X1L7	46.37	0.00	46.37
74	TOTAL TIRE DISTRIBUTORS INC.	#29 - 4216 - 54 AVE. S.E. CALGARY AB T2C2E3	683.34	0.00	683.34
75	TOWN OF VERMILION	5021 - 49 AVENUE VERMILION AB T9X 1X1	223.83	0.00	223.83
76	TRAIL TIRE	13007 FORT ROAD EDMONTON AB T5A 1B6	253.03	0.00	253.03
77	TRICAN TIRE (CANADA) LTD	15845 -112 AVE. EDMONTON AB T5M 2V9	12,226.48	0.00	12,226.48
78	TRIPLE "S" TIRE SERVICE	BOX 1050 BEAVERLODGE AB T0H 0C0	375.38	0.00	375.38
79	TRUCK ZONE	5205 - 65 Street Lloydminster AB T9V2E8	71.59	0.00	71.59
80	UNITED FARMERS OF ALBERTA	PO BOX 2790, STN M CALGARY AB T2P 2M7	133.02	0.00	133.02
81	VERMILION CHRYSLER	4524 RAILWAY AVENUE VERMILION AB T9X 1E9	712.99	0.00	712.99
82	VERMILION DANCE ASSOCIATION	4906 YOUNG DRIVE DONNA ALWARD - SCHOLARSHIP CO-ORDINATOR VERMILION AB T9X 1S9	100.00	0.00	100.00
83	VERMILION SEPTIC SERVICES	BOX 3395 VERMILLION AB T9X 2B3	105.00	0.00	105.00
84	VERMILION STANDARD	4917 - 50 AVENUE VERMILION AB T9X 1A6	111.25	0.00	111.25
85	VERMILION STATIONERY & BOOKS	4913 - 50 Ave VERMILION AB T9X 1A6	386.08	0.00	386.08
86	VERMILION VALLEY AUTO PARTS LT	4804 - 40 STREET VERMILION AB T9X 1H5	2,111.81	0.00	2,111.81
87	VERMILION VOICE	5006 - 50 AVE. VERMILION AB T9X 1A2	63.00	0.00	63.00
88	VERMILLIONAIRES CHAROLAIS CLUB	RR#2 C/O BRENT SMITH KITSCOTY AB T0B 2P0	50.00	0.00	50.00
89	WEBB'S FORD Ltd.	4802 - 50 STREET VERMILION AB T9X 1M3	2,088.36	0.00	2,088.36
90	WEBBS MACHINERY (Vermillion) Ltd.	4704 - 44th Street VERMILION AB T9X 1Z6	5.99	0.00	5.99

04-Jun-2009

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Officer

District of Alberta
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Estate No.

- FORM 78 -- Continued -

List "A"
Unsecured Creditors

881122 Alberta Ltd.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
91	WILTER AUTO & INDUSTRIAL	5017 - 47 AVE. VERMILION AB T9X 1J5	1,255.50	0.00	1,255.50
92	ZEEMEDICAL	4170 SLADEVIEW CRES., UNIT 2 MISSISSAUGA ON L5L 0A1	70.00	0.00	70.00
Total:			19,267,970.33	0.00	19,267,970.33

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List "B"
 Secured Creditors

881122 Alberta Ltd.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	CIT BUSINESS CREDIT CANADA INC.	SUITE 700 207 QUEENS QUAY WEST, Suite 700 Toronto ON M5J 1A7	1.00	Other - Potential Surplus Funds Available from Receivership		1.00		
2	Remington Tire Distributors (1977) Ltd.	1911-66 Avenue Edmonton AB T6P 1M5	1.00	Other - Potential Surplus Funds Available from Receivership		1.00	21,577.00	
3	Tirecraft Auto Centers Ltd.	68 Chippewa Road Sherwood Park AB T8A 3Y1	1.00	Other - Potential Surplus Funds Available from Receivership		1.00		
Total:			3.00			3.00	21,577.00	0.00

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- FORM 78 -- Continued -

List "C"
Preferred Creditors for Wages, Rent, etc.

881122 Alberta Ltd.

No.	Name of creditor	Address and Occupation	Nature of Claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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- FORM 78 -- Continued -

List "D"
Contingent or Other Liabilities

881122 Alberta Ltd.

No.	Name of creditor or claimant	Address and Occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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List "E"
 Debts Due to the Bankrupt
 881122 Alberta Ltd.

No.	Name of debtor	Address and Occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
			Total:	0.00 0.00 0.00			0.00	

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- FORM 78 -- Continued -

List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

881122 Alberta Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupations	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

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- FORM 78 -- Continued -

List "G"
Real Property or Immovable Owned by Bankrupt
881122 Alberta Ltd.

Description of property	Nature of bankrupts interest	In whose name does title stand	Total Value	Particulars of mortgages, hypothecs, or other encumbrances (Name, Address, Amount)	Equity or surplus
Total:			0.00		0.00

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- FORM 78 -- Concluded -

List "H"
 Property

881122 Alberta Ltd.

FULL STATEMENT OF PROPERTY

Nature of Property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in Financial Institution			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other		Potential Surplus Funds Available from Receivership	0.00	21,580.00
			Total:	21,580.00

04-Jun-2009

Date

Officer

DIRECTIONS AS TO COMPLETING "PROOF OF CLAIM" FORM

NOTE: THE MAJORITY OF FILES THIS OFFICE ADMINISTRATES RESULT IN A DIVIDEND. WE RECOMMEND ALL CREDITORS FILE A PROOF OF CLAIM.

Creditors who do not submit a claim do not share in any dividend, receive further notices, or have the right to object to the bankrupt's discharge.

SUPPORT DOCUMENTATION MUST ACCOMPANY PROOF OF CLAIM FORMS AND MUST SUPPORT THE AMOUNT FILED ON THE PROOF OF CLAIM OTHERWISE IT WILL NOT BE ACCEPTED.

In completing the attached "Proof of Claim" your attention is directed to the following:

1. The declaration must be completed and signed by an individual and not a corporation. The signature of a witness is required.
2. Give the complete address where all notices or correspondence is to be forwarded.
3. If the individual completing the claim at Item 1 is not the creditor they must state the capacity in which they are acting, such as "*Credit Manager*", "*Secretary*", "*Authorized Agent*".
4. **For Item 3**, a Statement of Account containing details of the claim must be attached and marked 'A'. There should be an account of each item giving the date, nature of goods or services provided and the amount in order that the claim may be checked. Statements with a mere "balance" or "account rendered" may be insufficient; the more recent transactions making up final balance must be shown.
5. The status of the claim must be shown at **Item 4**. Select the appropriate category.
 - A. Unsecured Unless a claim is filed under B or C, all claims will fall under this category. There may be special circumstances where priority is claimed. If you claim a priority, mark "X" in (ii) in this section and file the appropriate documents to support the claim.
 - B. Secured if you are claiming to be secured, the value at which you assess your security should be inserted in the blank space. Details of each item of security you hold should be attached as a separate schedule along with a copy of your security contract showing proof of registration.
 - C. "Producers" The Bankruptcy and Insolvency Act gives special status to Farmers, Fisherman and Aquaculturists who have supplied their produce within 15 days prior to bankruptcy. Attachment of evidence of delivery is required.
6. **Item 5** - All claimants must indicate if they are related or not to the debtor, as defined in Section 4 of the Bankruptcy and Insolvency Act, by striking out "are" or "are not".
7. **Item 6** requires a detailed list of payments received by you for specified periods. Please complete a separate schedule for reply.
 - i) This typically refers to a significant change in the bankrupt's household income or expenses.
 - ii) This refers to the amount that is established that the bankrupt is to remit to the estate monthly from his household income.
 - iii) The Section 170(1) report is prepared by the trustee when the bankrupt is approximately 6 to 7 months old. It provides a description of what assets have been realized, what the trustee anticipates realizing, a summary of essential facts about the bankrupt, a report on whether the bankrupt has complied with his duties or not, and the total of claims submitted to the date of the report.
8. **Item 7** - Proxy. In the event a meeting of creditors is called you may wish to appoint someone to vote on your behalf. You can appoint your nominee by providing this person your proxy.

MEYERS NORRIS PENNY LIMITED, Trustees in Bankruptcy
Suite 300, 10104 - 103 Avenue
Edmonton, AB T5J 0H8
Phone: (780) 455-1155 Fax: (780) 409-5415

Our File No. 881122-GB-DT
Estate No. 24-115173

Form 31
PROOF OF CLAIM

Subsections 81.2(1)(d), 102(2), 124(2) and 128(1) of the Act)

IN THE MATTER OF THE BANKRUPTCY OF 881122 Alberta Ltd. of Edmonton Alberta, and the claim of:
_____ creditor.

(name of creditor)

All notices or correspondence regarding this claim must be forwarded to the following address:

Name of Creditor: _____

Account Number: _____

Mailing Address: _____

Phone Number: _____ Fax Number: _____

I, _____ residing in the _____ of _____ in the
Province of _____.

DO HEREBY CERTIFY:

1. That I am a creditor of the above-named debtor, (or that I am _____ of _____)
(state position or title) (name of creditor)
2. That I have knowledge of all the circumstances connected with the claim referred to below.
3. That the said debtor was at the **date of the bankruptcy**, namely May 29, 2009, and still is indebted to the creditor in the sum of \$ _____ as specified by the statement of account (or affidavit or solemn declaration) attached and marked "Schedule A", after deducting any counterclaims to which the debtor is entitled. *(The attached statement of account or affidavit or solemn declaration must specify the vouchers or other evidence in support of the claim).*

4. *(Check and complete appropriate category.)*

() A. UNSECURED CLAIM OF \$ _____
That in respect of the said debt, I do not hold any assets of the debtor as security and

(Check appropriate description)

- i) () Regarding the amount of \$ _____, I do not claim a right to a priority.
- ii) () Regarding the amount of \$ _____, I claim a right to priority under section 136 of the Act.
(Set out on an attached sheet details to support priority claim)

() B. SECURED CLAIM OF \$ _____

That in respect of the said debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

(Give full particulars of the security, including the date on which the security was given and the value at which the creditor assesses the security, and attach a copy of the security documents)

() C. CLAIMS BY FARMER, FISHERMAN, OR AQUACULTURIST OF \$ _____

That I hereby make a claim under subsection 81.2(1) of the *Bankruptcy and Insolvency Act* for the unpaid amount of \$ _____ *(Attach a copy of sales agreement and delivery documents).*

FORM 31 - PROOF OF CLAIM - Continued

() D. CLAIM BY WAGE EARNER OF \$ _____

i) () That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____

ii) () That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____

() E. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ _____

(Give particulars the claim, including the calculations upon which the claim is based.)

() F. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ _____

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, Particulars of which are as follows:

(Give particulars the claim, including the calculations upon which the claim is based.)

5. That to the best of my knowledge and belief, the creditor and debtor are (or are not) related within the meaning of Section 4 of the *Bankruptcy and Insolvency Act*. (~~cross out that which does not apply~~)

6. That the following are the payments that I have received from, and credits that I have allowed to, the debtor within the three months (*or, if the creditor and the debtor are related as defined in Section 4 of the Bankruptcy and Insolvency Act, within 12 months*) immediately preceding May 29, 2009 (*provide details of payments and credits.*)

() i) I request to be advised of any material change in the financial situation of the bankrupt, pursuant to subparagraph 102(3)(b)(i) of the Act.

() ii) I request to be advised of any amendment made regarding the amount that the bankrupt is required to pay, pursuant to subsection 68(4) of the Act.

() iii) I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to section 170(1) of the Act be sent to the above address.

DATED at _____ this _____ day of _____ 20_____.

Witness

Creditor

NOTE: If an Affidavit or Solemn Declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

WARNING: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

LIMITED PROXY

(For the Purpose of Voting at the First Meeting of Creditors if such a meeting is called)

In the matter of the bankruptcy of

I, (we) _____,

of the _____ of _____ in the Province of _____, a creditor,

hereby appoint _____ of the _____ of _____ in the

Province of _____ to be my (our) proxy at the meeting of creditors.

DATED at _____ this _____ day of _____ 20_____.

Signature of Witness

Signature of Proxy Grantor

Address

B130-1 Revised Apr/98