

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF EDMONTON

IN BANKRUPTCY AND INSOLVENCY
IN THE MATTER OF THE PROPOSAL OF

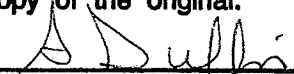
TRANSGLOBAL COMMUNICATIONS GROUP INC.

- and -

BEFORE JUSTICE K.D. YAMAUCHI
IN CHAMBERS
LAW COURTS
EDMONTON, ALBERTA

) ON MONDAY, THE 14TH DAY
)
) OF DECEMBER, 2009
)

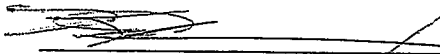
I hereby certify this to be a
true copy of the original.


for Registrar in Bankruptcy

ORDER

UPON THIS APPLICATION HAVING been brought before this Honourable Court on Thursday, January 29, 2009; AND UPON these proceedings having been stayed pending the resolution of certain appeals to the Court of Appeal; AND UPON being advised that Stone Sapphire Ltd. and Joshua Kulbaba and Julia Kulbaba have withdrawn their claims in these proceedings; AND UPON being satisfied that the Proposal has been approved by the requisite number in value of the creditors, the Proposal appears to be in the best interests of the Applicant and its creditors and that all formal requirements under the *Bankruptcy and Insolvency Act* are included in the Proposal; IT IS ORDERED:

1. The Proposal of TransGlobal Communications Group Inc. is approved.

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JUSTICE IN CHAMBERS

Entered this 15 day of
December 2009

R.P. WACOWICH

CLERK OF THE COURT



REGISTRAR IN BANKRUPTCY

QB BKCY ACTION NO: 24-1071018

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IN BANKRUPTCY AND INSOLVENCY
IN THE MATTER OF THE PROPOSAL OF
TRANSGLOBAL COMMUNICATIONS GROUP INC.

ORDER

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