



MEYERS NORRIS PENNY LIMITED

Writer's Direct line: (780) 969-1491

Writer's E-Mail: eric.sirrs@mnp.ca

Dear Sir/Madam:

Re: The Matter of the Division I Proposal of Transglobal Communications Group Inc.

Transglobal Communications Group Inc. filed a Division I Proposal (the "Proposal") under the *Bankruptcy and Insolvency Act* on October 10, 2008 and Meyers Norris Penny Limited was appointed Trustee. We enclose for your review the following documents pertaining to the filing of the Proposal:

1. Trustee's Report to Creditors;
2. Notice of Proposal to Creditors;
3. Division I Proposal;
4. Statement of Affairs;
5. Proof of Claim and Proxy Form; and a
6. Voting Letter.

To be eligible to vote on the Proposal, creditors must complete and file a proof of claim with the Trustee, received at the offices of Meyers Norris Penny, Suite 300, 10104 103 Avenue, Edmonton, Alberta, T5J 0H8 prior to the First Meeting of Creditors to be held at 10 o'clock in the morning on October 30, 2008.

Upon submitting a valid proof of claim, creditors can vote on the Proposal through one of the three following methods:

- a) Attend the First Meeting of Creditors and vote in person;
- b) Complete the attached blank Proxy Form, appointing an individual to attend the meeting and vote in place of the creditor (the Trustee can be named on the proxy); or
- c) Complete and file the attached blank voting letter with the Trustee prior to the First Meeting of Creditors.

We would appreciate receipt of your Proof of Claim and Proxy and/or Voting Letter at least three days prior to the above-noted date.

In order for the Division I Proposal to be accepted by the creditors, it requires a majority in number of voting creditors, and two-thirds in dollar value in the claims of the voting creditors. Should the Proposal be rejected the Insolvent Person will be deemed to have filed an assignment into bankruptcy.

If you have any questions or concerns regarding the Division I Proposal or our Report, please contact our office at (780) 455-1155.

Yours truly,

MEYERS NORRIS PENNY LIMITED

In its capacity as Trustee of the Division I Proposal of

Transglobal Communications Group Inc.

And not in its personal capacity

A handwritten signature in black ink, appearing to read "Eric Sirrs", written over a horizontal line.

Per: Eric Sirrs